White & Co. 2026

Dubai Hills Outlook Report

Apartments

Not for Secondary Sales in Dubai, 2026 (Property Finder & Bayut)

NEWS

King's College Hospital Expands in Dubai Hills

King's College Hospital London has broken ground on a new hospital in Dubai Hills Estate, marking its first standalone facility outside the UK and its second in the region. The development, a partnership with Emaar Properties, is scheduled to welcome its first patients in late 2027 and will offer a full range of specialties, including emergency services, maternity, and advanced robotic surgery. Dubai Hills' location in the Mohammed Bin Rashid City district is a key factor, with the area's population expected to grow by 40% by 2030, creating a significant demand for local healthcare. The hospital will have 150 beds and a 24/7 emergency department.

NEWS

White & Co.

Dubai Hills Estate's busiest secondary sales month since February, with 1,402 ATS deals transacted across 3,859 items, up 37% in value on September. Year-to-date sales are 4% ahead of the 2026 high at almost 21,000. Closer to home, White & Co. market activity in Dubai Hills Estate is also at a record high, with 1,402 deals transacted across 3,859 items, up 37% in value on September.

Interest rates starting from 3.75% fixed for 1 year or 3.79% for 2 years.

Mortgage Rates	2 Yr	3 Years	5 Years
Standard	3.79%	4.09%	4.29%
Self Employed	4.0%	4.0%	4.49%
Low Fee	4.0%	4.09%	4.29%
Non Resident	4.0%	4.0%	4.49%

Rate is indicative only and is not a mortgage lease for the next term.

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Hot Properties for Sale

Club Pines, Dubai Hills	Emerald Block A, Dubai Hills	Golf Residences By Address, Dubai Hills	Golf Suites, Dubai Hills	The Bridges, Dubai Hills
4 Beds · 5,000 sqft	4 Beds · 3,500 sqft	3 Beds · 2,000 sqft	2 Beds · 1,500 sqft	5 Beds · 6,000 sqft
AED 4,975,000	AED 2,525,255	AED 3,600,000	AED 4,000,000	AED 5,900,000

Recent White & Co. Sales

Sobha Hartland, Dubai Hills	Collective 1.0, Dubai Hills	Collective Tower 1, Dubai Hills	Elington House 3, Dubai Hills	Parkside Views, Dubai Hills
1 Bed · 1,000 sqft	1 Bed · 1,000 sqft	1 Bed · 1,000 sqft	1 Bed · 1,000 sqft	1 Bed · 1,000 sqft
AED 1,080,000	AED 1,050,000	AED 1,200,000	AED 2,300,000	AED 4,000,000

SALES TRANSACTIONS

MARKET ANALYSIS

Sales Price/Decrease of Price/Sq.ft in Dubai

AVERAGE PRICE (AED), 2026 TO DATE

Sales in Dubai

AVERAGE PRICE (AED), 2026 TO DATE

Community	Studio	1 Bed	2 Bed	3 Bed	4 Bed	5 Bed	6 Bed
Al Furjan	582,410	1,028,721	1,816,222	2,537,340	-	-	-
Arjan	602,687	1,020,644	1,518,041	2,235,260	-	-	-
Business Bay	1,012,711	1,549,556	2,504,520	4,553,346	5,887,760	-	27,548,875
DAMAC Hills 1	575,286	945,370	2,015,000	2,944,946	-	-	-
Downtown Dubai	1,241,522	2,281,154	3,742,729	5,181,104	21,954,670	28,750,000	50,000,000
Dubai Creek Harbour	-	1,712,072	2,794,564	4,258,988	6,831,250	-	-
Dubai Hills	983,476	1,517,578	2,321,276	4,303,802	9,230,000	-	-
Dubai Marina	1,144,155	1,571,299	2,621,109	4,121,291	9,114,270	9,538,637	-
Dubai Maritime City	1,090,357	1,750,000	-	2,731,181	4,014,274	-	-
Dubai South	499,729	748,787	1,260,761	1,816,808	-	-	-
Emaar Beachfront	-	-	2,533,564	4,383,121	7,410,732	14,034,535	-
Emaar South	-	-	1,191,667	1,508,857	2,120,000	-	-
JBR	1,705,000	2,121,988	2,836,825	4,441,674	8,267,981	19,500,000	-
JLT	762,150	1,024,696	2,069,380	3,155,158	5,600,514	10,333,333	-
JVC	660,370	1,000,000	1,534,187	1,983,982	2,884,360	-	-
Palm Jumeirah	1,602,077	2,308,740	5,698,177	9,240,812	19,961,743	45,033,333	34,000,000
Sobha Hartland	998,250	1,588,427	2,320,930	3,333,833	4,707,732	-	-
The Cities	522,316	844,136	1,396,529	2,211,758	2,891,004	-	-
The Greens	806,586	1,383,238	2,249,691	3,236,932	4,650,000	-	-
The Views	1,056,330	1,797,780	2,366,339	4,285,415	8,250,000	-	-
Town Square	567,156	861,984	1,518,395	2,145,481	2,900,000	-	-

Sale Transactions in Dubai

OCTOBER 2026

AED 4,545,873,383

Total Sales Value

Total Sales Volume / Total Sales Price

OFF PLAN VS TRANSFERRED SALES, OCTOBER 2026

RENTAL TRANSACTIONS

MARKET ANALYSIS

Hot Properties for Rent

Parkside Views, Dubai Hills	Parkside Views, Dubai Hills	Hills Villa Park, Dubai Hills	Hills Villa Park, Dubai Hills	Elington House 3, Dubai Hills
1 Bed · 1,000 sqft	1 Bed · 1,000 sqft	4 Beds · 5,000 sqft	4 Beds · 5,000 sqft	1 Bed · 1,000 sqft
AED 299,999	AED 390,000	AED 330,000	AED 350,000	AED 420,000

Rentals Increase/Decrease of Price/Sq.ft in Dubai

AVERAGE PRICE (AED), 2026 TO DATE

Rentals in Dubai

AVERAGE PRICE (AED), 2026 TO DATE

Community	Studio	1 Bed	2 Bed	3 Bed	4 Bed	5 Bed	6 Bed
Al Furjan	47,466	69,973	103,128	137,025	142,270	-	-
Arjan	45,929	69,792	103,752	138,323	-	-	-
Business Bay	63,787	90,150	132,695	186,289	306,769	2,379,904	1,145,924
DAMAC Hills 1	44,199	67,277	116,098	161,056	-	-	-
Downtown Dubai	68,861	109,185	179,237	277,700	1,330,618	2,512,500	-
Dubai Creek Harbour	-	97,041	145,862	222,533	457,452	-	-
Dubai Hills	69,041	92,343	140,340	210,534	453,000	-	-
Dubai Marina	67,990	108,427	170,127	220,035	288,571	729,457	-
Dubai Maritime City	63,803	46,184	127,735	200,000	-	-	-
Dubai South	40,369	49,714	83,015	107,170	-	-	-
Emaar Beachfront	-	129,178	203,250	341,346	493,093	-	-
Emaar South	-	90,239	82,022	107,387	-	-	-
JBR	72,177	103,189	130,205	176,641	283,890	930,763	260,000
JLT	57,488	82,035	125,930	165,047	234,623	819,873	-
JVC	48,324	70,754	102,446	141,057	193,296	-	-
Palm Jumeirah	89,317	147,731	217,871	279,491	752,626	1,028,000	-
Sobha Hartland	66,028	87,705	136,358	186,754	241,475	-	-
The Cities	47,021	62,268	95,250	139,981	180,000	-	-
The Greens	56,755	86,324	132,915	174,823	152,500	-	-
The Views	69,834	106,628	156,273	223,142	265,000	-	-
Town Square	44,059	62,593	93,546	126,240	-	-	-

Rental Transactions in Dubai

OCTOBER 2026

AED 1,985,415,758

Total Rental Value

Current Average Gross Yield

OCTOBER 2026

Community	Community Type	Avg. Gross Yield
Dubai Sports City	Apartment	8.9%
Dubai Studio City	Apartment	7.8%
Mirdif City	Apartment	7.8%
DAMAC Hills	Apartment	7.5%
JVC	Apartment	7.5%
Town Square	Apartment	7.4%
JLT	Apartment	7.3%
Dubai South	Apartment	7.1%
Jumeirah Village	Apartment	6.9%
Arjan	Apartment	6.5%
Dubai Maritime City	Apartment	6.3%

Community	Community Type	Avg. Gross Yield
Business Bay	Apartment	6.2%
Sobha Hartland	Apartment	6.1%
Dubai Creek Harbour	Apartment	5.9%
JBR	Apartment	5.9%
The Cities	Apartment	5.9%
The Views	Apartment	5.9%
Downtown Dubai	Apartment	5.8%
Palm Jumeirah	Apartment	5.2%
Dubai Harbour	Apartment	5.2%

Total Sales & Rentals in Dubai

2026 TO DATE

SALES	Total Volume	Total Value
JVC	2,516	2,537,394.01
Business Bay	1,116	1,814,337.04
The Cities	1,270	1,210,192.39
Dubai Marina	1,215	1,810,000.00
Downtown Dubai	1,048	3,810,334.88
Dubai Creek Harbour	903	2,490,336.34
Arjan	810	862,250.67
Dubai Hills Estate	700	1,107,382.73
Sobha Hartland	450	1,381,410.56
JLT	608	950,589.82
Town Square	565	892,482.78
Palm Jumeirah	464	1,381,410.56
Al Furjan	444	511,670.50
DAMAC Hills 1	381	360,729.67
JBR	339	1,248,930.87
Dubai South	290	271,696.59
Emaar Beachfront	212	362,020.99
The Greens	185	312,951.89
The Views	133	363,188.90
Emaar South	47	76,275.00
Dubai Maritime City	15	24,382.69

RENTALS	Total Volume	Total Value
JVC	11,141	1,079,485,856
Business Bay	6,216	954,661,648
Dubai Marina	6,191	858,114,209
Al Furjan	3,129	448,621,618
The Cities	4,387	353,719,387
Downtown Dubai	4,672	785,634,246
JLT	5,127	515,412,160
Dubai Creek Harbour	3,515	442,902,808
Dubai Hills Estate	3,284	551,441,518
Dubai South	2,352	157,672,172
Sobha Hartland	2,346	290,812,210
JBR	1,270	238,080,772
Emaar Beachfront	1,016	192,514,174
The Greens	788	82,054,347
The Views	536	85,925,266
Emaar South	258	22,952,994
Dubai Maritime City	194	12,752,368

PROPERTY MONITOR
A Cavendish Maxwell Group Company

*Data source: Property Monitor, as of 2nd November 2026 Secondary Sales Only

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