Arabian Ranches 3 October Market Report

Villa | Townhouse

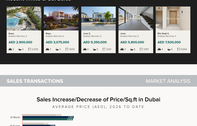
No.1 for Secondary Sales in Dubai, 2024! (Property Finder & Bayut)

NEWS

New Shared Housing Rules Protect Family Communities

Dubai's new shared housing rules will restrict certain communities to single-family use only. Starting 1 January 2026, villas in Arabian Ranches 3 and Dubai Hills Estate will be limited to one family per unit, while Jumeirah Village Circle, Jumeirah Village Triangle, Palm Jumeirah, Jumeirah, Umm Suqeim 3 and Al Barsha South Fourth will allow a maximum of two families per unit.

Hot Properties for Sale



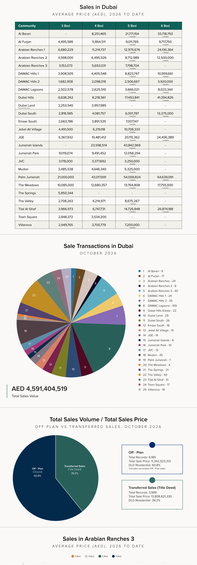
Recent White & Co. Sales



SALES TRANSACTIONS — MARKET ANALYSIS

Sales Increase/Decrease of Price/Sq.ft in Dubai

AVERAGE PRICE (AED) | 2024 TO DATE



Sales in Dubai

AVERAGE PRICE (AED) | 2025 TO DATE

Community	3 Bed	4 Bed	5 Bed	6 Bed
Al Barari	4,491,986	8,251,883	21,777,154	24,736,750
Al Furjan	4,495,586	5,864,511	9,611,765	9,777,750
Arabian Ranches 2	3,662,228	5,244,727	11,175,416	21,116,364
Arabian Ranches 3	4,598,000	6,469,526	9,712,188	12,500,000
Arabian Ranches 3	3,153,073	5,613,331	7,798,704	-
DAMAC Hills 1	2,924,925	4,615,348	8,823,747	10,919,682
DAMAC Hills 2	1,662,908	2,098,016	2,504,607	3,923,000
DAMAC Lagoons	2,622,578	3,620,170	3,666,122	8,622,344
Dubai Hills	6,636,262	8,218,561	17,613,841	41,296,826
Dubai Land	1,353,040	3,912,583	-	-
Dubai South	2,818,585	4,661,757	6,661,787	12,275,000
Emaar South	2,663,786	3,869,325	7,137,747	-
Jebel Ali Village	2,660,000	6,219,136	10,136,231	-
JVC	1,747,552	10,481,452	20,115,302	24,416,389
Jumeirah Islands	-	23,038,574	43,842,969	-
Jumeirah Park	10,119,074	9,491,452	12,056,294	-
JVT	1,178,500	3,377,083	5,200,000	-
Mudon	3,445,438	4,646,340	6,325,000	-
Palm Jumeirah	21,000,000	43,071,591	54,638,824	64,439,200
The Meadows	10,081,000	13,661,357	19,154,894	17,750,000
The Springs	5,302,344	-	-	-
The Valley	2,736,283	4,214,571	6,675,357	-
Tilal Al Ghaf	3,966,973	6,747,731	14,136,946	26,879,188
Town Square	2,698,333	3,514,000	-	-
Villanova	2,949,765	3,193,779	7,200,000	-

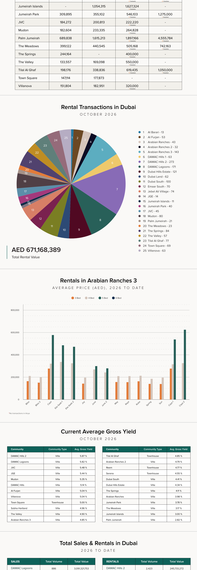
RENTAL TRANSACTIONS — MARKET ANALYSIS

Hot Properties for Rent



Rentals Increase/Decrease of Price/Sq.ft in Dubai

AVERAGE PRICE (AED) | 2025 TO DATE



Rentals in Dubai

AVERAGE PRICE (AED) | 2025 TO DATE

Community	3 Bed	4 Bed	5 Bed	6 Bed
Al Barari	474,337	968,331	2,752,000	-
Al Furjan	202,113	279,291	378,454	431,362
Arabian Ranches 2	255,852	448,366	520,512	884,412
Arabian Ranches 3	185,220	300,082	350,059	597,143
Arabian Ranches 3	181,475	264,000	368,601	-
DAMAC Hills 1	168,805	206,060	387,135	556,458
DAMAC Hills 2	117,000	159,816	174,751	277,250
DAMAC Lagoons	134,536	194,488	189,150	388,800
Dubai Hills	303,620	518,121	792,948	2,511,556
Dubai Land	158,212	191,248	-	-
Dubai South	111,297	167,837	244,464	-
Emaar South	131,479	185,211	240,000	-
Jebel Ali Village	196,832	244,242	453,870	-
JVC	89,234	163,844	178,348	1,104,672
Jumeirah Islands	-	1,164,315	1,827,324	-
Jumeirah Park	309,895	351,152	546,151	1,275,000
JVT	94,272	200,813	222,222	-
Mudon	162,404	233,335	264,828	-
Palm Jumeirah	689,638	1,185,231	1,837,961	4,555,784
The Meadows	399,122	440,545	505,358	742,163
The Springs	239,153	-	467,200	-
The Valley	151,567	169,098	1,160,050	-
Tilal Al Ghaf	188,176	318,836	616,415	1,050,000
Town Square	147,911	171,813	-	-
Villanova	151,804	182,991	320,000	-

Rental Transactions in Dubai

OCTOBER 2025

AED 671,168,389

Total Rental Value

Rentals in Arabian Ranches 3

AVERAGE PRICE (AED) | 2025 TO DATE

Current Average Gross Yield

OCTOBER 2025

Community	Townhouse Yield	Avg. Villa Yield
DAMAC Hills 1	7.1%	6.8%
DAMAC Lagoons	7.1%	6.8%
Al Barari	7.1%	6.8%
Al Furjan	7.1%	6.8%
Dubai Hills	7.1%	6.8%
Dubai South	7.1%	6.8%
Al Furjan	7.1%	6.8%
Jebel Ali Village	7.1%	6.8%
Dubai Hills	7.1%	6.8%
Sobha Hartland	7.1%	6.8%
Arabian Ranches 2	7.1%	6.8%

Community	Townhouse Yield	Avg. Villa Yield
Arabian Ranches 3	7.1%	6.8%
Dubai South	7.1%	6.8%
Dubai Hills Estate	7.1%	6.8%
Jebel Ali Village	7.1%	6.8%
The Springs	7.1%	6.8%
The Valley	7.1%	6.8%
Tilal Al Ghaf	7.1%	6.8%
Town Square	7.1%	6.8%
Villanova	7.1%	6.8%
Palm Jumeirah	7.1%	6.8%
Jumeirah Islands	7.1%	6.8%

Total Sales & Rentals in Dubai

OCTOBER 2025

MAJOR	Total Volume	Total Value
Business Bay	1,000	1,000,000,000
The Valley	313	1,261,436,836
DAMAC Hills 2	258	614,994,176
Dubai South	258	1,173,555,137
Al Barari	255	1,994,000,000
Arabian Ranches 3	250	1,290,140,000
The Springs	249	1,178,000,000
Dubai Land	248	829,512,000
Dubai Hills Estate	246	1,911,000,000
Dubai Hills Estate	218	1,180,000,126
DAMAC Hills 1	208	1,000,000,000
Arabian Ranches 2	208	1,102,142,000
Al Furjan	197	1,000,000,000
JVT	157	1,022,782,797
Villanova	154	1,000,000,000
Sobha Hartland	152	1,000,000,000
Jumeirah Park	150	1,000,150,000
Jebel Ali Village	148	1,000,000,000
Arabian Ranches 3	132	850,000,000
The Meadows	131	1,000,000,000
Palm Jumeirah	121	1,000,000,000
Mudon	120	1,000,000,000
Jumeirah Islands	45	1,249,999,781

MINOR	Total Volume	Total Value
Al Barari	255	1,994,000,000
Arabian Ranches 3	132	1,290,140,000
Dubai South	258	1,173,555,137
Dubai Hills Estate	246	1,911,000,000
Dubai Hills Estate	218	1,180,000,126
Villanova	154	1,000,000,000
The Springs	249	1,178,000,000
Tilal Al Ghaf	152	1,000,000,000
Town Square	121	10,000,000
Al Furjan	197	1,000,000,000
Arabian Ranches 2	208	1,102,142,000
JVT	157	1,022,782,797
Jumeirah Park	150	1,000,150,000
Arabian Ranches 2	103	14,000,000
Dubai Land	248	829,512,000
The Meadows	131	1,000,000,000
Jebel Ali Village	148	1,000,000,000
Palm Jumeirah	121	1,000,000,000
Mudon	120	1,000,000,000
Jumeirah Islands	45	1,249,999,781

PROPERTY FINDER TRENDS & INSIGHTS

Data sources: Property Finder and Dubai Rental Index (DRI) Regulations Dubai Only.

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