# Al Barari October Market Report

Villa / Townhouse

**Not for Secondary Sales in Dubai, 2026 (Property Finder & Bayut)**

NEWS

## The Cape Marks Al Barari's Final Signature Launch

Al Barari has unveiled The Cape, a limited collection of 11 villas in February, described by the developer as its most exclusive release to date. Positioned on the eastern edge of the community, the villas range from 5,000 sq ft to 7,000 sq ft, with 5 bedrooms and a private pool.

NEWS

## White & Co.

Dubai's top Dutch-based secondary-sales agency, White & Co., managed AED 17.2bn transacted across 3,359 deals, up 37% y-o-y. Villa sales alone totalled 1,000 deals, also hit a 2026 high at almost 25,000. Closer to home, Arabian Ranches 3 saw 45 villa sales in the last month. Palm Jumeirah apartments also boosted 1,111,000 sq ft of retail in sales or four and a half years.

Interest rates starting from 3.75% fixed for 1 year or 3.79% for 2 years.

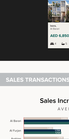
| Mortgage Rates | 2Yr | 3 Years | 5 Years |
|---|---|---|---|
| Nation | 4% | 3.99% | 4.49% |
| Dubai Mainland | 4% | 3.99% | 4.49% |
| Link Dxb | 4% | 4.99% | 4.99% |
| Non Resident | 4% | 4.99% | 4.99% |

Get Started Now

## Hot Properties for Sale




## Recent White & Co. Sales




## SALES TRANSACTIONS

## MARKET ANALYSIS

### Sales Increase/Decrease of Price/Sq.ft in Dubai

AVERAGE PRICE (AED), 2025 TO DATE




### Sale Transactions in Dubai

OCTOBER 2026

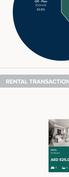



AED 4,591,404,519

Total Sales Value

### Total Sales Volume / Total Sales Price

OFF PLAN VS TRANSFERRED SALES, OCTOBER 2026




**Off - Plan**
Total Records: 6,189
AED 2,452,523,353
52.2 Residential Villas
Transfers recorded by DLD - Off - Plan

**Transferred Sales (Title Deed)**
Total Records: 3,589
AED 2,138,820,330
52.2 Residential Villas

### Sales in Dubai

AVERAGE PRICE (AED), 2026 TO DATE

| Community | 3 Bed | 4 Bed | 5 Bed | 6 Bed |
|---|---|---|---|---|
| Al Barari | 3,251,661 | - | 2,173,554 | 12,278,750 |
| Al Furjan | 4,495,586 | 5,864,511 | 9,067,165 | 9,797,750 |
| Arabian Ranches 1 | 6,680,229 | 9,214,737 | 12,975,676 | 24,136,364 |
| Arabian Ranches 2 | 4,598,650 | 6,495,526 | 8,751,989 | 12,500,000 |
| Arabian Ranches 3 | 3,153,673 | 5,653,331 | 7,798,704 | - |
| DAMAC Hills 1 | 3,506,515 | 4,405,548 | 8,823,747 | 10,959,661 |
| DAMAC Hills 2 | 3,662,968 | 2,098,196 | 2,506,667 | 3,920,000 |
| DAMAC Lagoons | 2,502,578 | 2,625,150 | 3,696,021 | 6,023,344 |
| Dubai Hills | 6,638,352 | 8,218,581 | 17,453,841 | 41,394,826 |
| Dubai Land | 1,252,540 | 1,917,985 | - | - |
| Dubai South | 2,818,585 | 4,189,757 | 6,061,787 | 13,275,000 |
| Emaar South | 2,663,786 | 3,849,535 | 7,507,747 | - |
| Golf Al Wasl Villas | 4,450,000 | 6,219,181 | 10,758,333 | - |
| JGE | 5,367,552 | 10,481,412 | 21,175,362 | 24,406,389 |
| Jumeirah Islands | - | 23,538,514 | 43,842,969 | - |
| Jumeirah Park | 10,119,074 | 9,491,452 | 12,258,294 | - |
| JVC | 3,178,000 | 3,377,892 | 3,250,000 | - |
| Mudon | 3,485,538 | 4,645,141 | 5,661,550 | - |
| Palm Jumeirah | 21,000,000 | 43,073,591 | 54,508,824 | 64,639,291 |
| The Meadows | 10,085,000 | 12,660,357 | 13,764,808 | 17,755,000 |
| The Springs | 5,850,344 | - | - | - |
| The Valley | 2,708,263 | 4,214,371 | 8,675,267 | - |
| Tilal Al Ghaf | 3,966,573 | 6,747,731 | 14,726,848 | 26,874,188 |
| Town Square | 2,848,372 | 3,534,200 | - | - |
| Villanova | 2,949,765 | 3,700,779 | 7,200,000 | - |

## RENTAL TRANSACTIONS

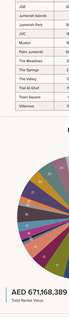
## MARKET ANALYSIS

### Hot Properties for Rent




### Rentals Increase/Decrease of Price/Sq.ft in Dubai

AVERAGE PRICE (AED), 2026 TO DATE



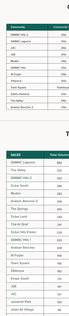

### Rentals in Dubai

AVERAGE PRICE (AED), 2026 TO DATE

| Community | 3 Bed | 4 Bed | 5 Bed | 6 Bed |
|---|---|---|---|---|
| Al Barari | - | 475,237 | 968,329 | 1,750,000 |
| Al Furjan | 202,151 | 278,297 | 378,454 | 470,362 |
| Arabian Ranches 1 | 256,353 | 448,966 | 530,032 | 884,493 |
| Arabian Ranches 2 | 195,231 | 303,082 | 350,009 | 597,142 |
| Arabian Ranches 3 | 150,476 | 254,223 | 368,607 | - |
| DAMAC Hills 1 | 188,805 | 206,060 | 387,135 | 558,458 |
| DAMAC Hills 2 | 91,354 | 109,936 | 134,745 | 272,855 |
| DAMAC Lagoons | 134,536 | 144,448 | 189,120 | 284,400 |
| Dubai Hills | 303,620 | 328,121 | 793,548 | 2,139,556 |
| Dubai Land | 108,315 | 165,248 | - | - |
| Dubai South | 151,297 | 167,837 | 244,484 | - |
| Emaar South | 105,878 | 145,194 | 240,000 | - |
| Golf Al Wasl Villas | 168,352 | 244,242 | 453,870 | - |
| JGE | 285,236 | 500,884 | 1,178,248 | 1,554,672 |
| Jumeirah Islands | - | 1,014,315 | 1,627,324 | - |
| Jumeirah Park | 309,895 | 355,552 | 548,153 | 1,215,000 |
| JVC | 184,272 | 200,853 | 222,220 | - |
| Mudon | 162,614 | 233,335 | 264,628 | - |
| Palm Jumeirah | 689,838 | 926,125 | 1,897,966 | 4,555,784 |
| The Meadows | 399,522 | 440,545 | 505,168 | 742,163 |
| The Springs | 244,964 | - | 400,000 | - |
| The Valley | 153,557 | 169,098 | 550,000 | - |
| Tilal Al Ghaf | 198,176 | 318,836 | 619,435 | 1,050,000 |
| Town Square | 147,114 | 172,872 | - | - |
| Villanova | 151,804 | 182,301 | 320,000 | - |

### Rental Transactions in Dubai

OCTOBER 2026




AED 671,168,389

Total Rental Value

### Current Average Gross Yield

OCTOBER 2026

| Community | Community Type | Avg. Gross Yield |
|---|---|---|
| DAMAC Hills 2 | Villa | 7.87 % |
| DAMAC Lagoons | Villa | 7.65 % |
| JVC | Villa | 5.98 % |
| JVC | Townhouse | 5.96 % |
| Mudon | Villa | 5.74 % |
| Al Barari | Villa | 5.54 % |
| Al Furjan | Villa | 5.54 % |
| Town Square | Townhouse | 5.52 % |
| Dubai Hills | Villa | 4.98 % |
| Arabian Ranches 3 | Villa | 4.89 % |

| Community | Community Type | Avg. Gross Yield |
|---|---|---|
| Tilal Al Ghaf | Townhouse | 4.86 % |
| Arabian Ranches 2 | Villa | 4.79 % |
| Mudon | Townhouse | 4.77 % |
| Dubai Hills | Townhouse | 4.74 % |
| Dubai South | Villa | 4.64 % |
| Emaar South | Villa | 4.63 % |
| The Springs | Villa | 4.61 % |
| Arabian Ranches 3 | Townhouse | 4.59 % |
| Al Furjan | Townhouse | 4.58 % |
| The Meadows | Villa | 4.57 % |
| Jumeirah Islands | Villa | 4.56 % |
| Palm Jumeirah | Villa | 4.55 % |

### Total Sales & Rentals in Dubai

2026 TO DATE

| SALES | Total Volume | Total Value |
|---|---|---|
| DAMAC Lagoons | 885 | 3,049,237,812 |
| The Valley | 333 | 1,181,816,335 |
| DAMAC Hills 2 | 320 | 822,094,792 |
| Dubai South | 249 | 1,113,661,147 |
| Mudon | 283 | 1,619,911,448 |
| Arabian Ranches 3 | 260 | 1,284,944,668 |
| Dubai Hills | 249 | 1,654,000,000 |
| Dubai Land | 244 | 829,911,500 |
| Tilal Al Ghaf | 241 | 1,253,184,214 |
| Dubai Hills Estate | 220 | 1,442,558,336 |
| DAMAC Hills 1 | 220 | 1,186,256,000 |
| Arabian Ranches | 208 | 1,913,954,995 |
| Al Furjan | 196 | 1,125,000,000 |
| Town Square | 185 | 599,723,400 |
| Villanova | 183 | 612,367,000 |
| Emaar South | 180 | 1,021,000,000 |
| JGE | 167 | 1,222,352,334 |
| JVC | 167 | 444,552,000 |
| Jumeirah Park | 165 | 1,082,766,000 |
| Palm Jumeirah | 64 | 3,987,032,952 |
| Al Barari | 61 | 1,021,366,187 |
| Jumeirah Islands | 46 | 1,144,864,196 |

| RENTALS | Total Volume | Total Value |
|---|---|---|
| DAMAC Hills 2 | 2,423 | 240,743,219 |
| Arabian Ranches 3 | 1,108 | 181,184,019 |
| Dubai South | 923 | 159,134,784 |
| Emaar South | 677 | 101,199,012 |
| DAMAC Lagoons | 601 | 92,948,018 |
| Villanova | 592 | 52,572,585 |
| Dubai Land | 578 | 59,595,967 |
| The Springs | 556 | 82,552,572 |
| Tilal Al Ghaf | 548 | 110,178,000 |
| Town Square | 537 | 92,465,829 |
| Mudon | 480 | 66,450,021 |
| Emaar South | 476 | 77,992,588 |
| DAMAC Hills 1 | 471 | 93,498,238 |
| The Valley | 328 | 48,156,575 |
| Al Furjan | 315 | 93,231,751 |
| Arabian Ranches | 287 | 77,622,794 |
| JVC | 283 | 50,880,551 |
| Jumeirah Park | 228 | 33,109,840 |
| Arabian Ranches 2 | 222 | 43,814,615 |
| JGE | 207 | 39,000,000 |
| The Meadows | 185 | 34,650,000 |
| Jebel Ali Village | 167 | 15,222,841 |
| Palm Jumeirah | 138 | 69,076,910 |
| Al Barari | 125 | 45,121,152 |
| Jumeirah Islands | 47 | 19,624,442 |