

Town Square August Market Report

Apartments

No.1 for Secondary Sales in Dubai, 2026 — Property Finder & Bayut



NEWS

Town Square apartments benefit as families return from summer

As families return to Dubai ahead of the new school year, Town Square is gaining renewed attention from tenants seeking affordable community living. Its parks, retail, leisure facilities and growing residential population continue supporting demand, while comparatively accessible apartment pricing remains attractive to households balancing school costs and everyday living expenses.



NEWS

White & Co.

The summer did not empty out. July closed at AED 34.9bn across 13,930 sales, up 6.9% on June, with off-plan at 69% of deals. August held the pace. Rents are where the movement is: market is seeing Q2 rents down 4 to 6.5%, and 28,300 units land in H2. Pricing to current evidence is the whole game into Q4.

Hot Properties for Sale

Aria On The Park, Town Square	Rawda Apartments 1, Town Square	Ayala on the Park, Town Square	The Regent, Town Square	Berkshire Park, Town Square
AED 2,499,999	AED 2,500,000	AED 2,590,000	AED 2,750,000	AED 2,935,000
3 3 1,316	3 3 1,522	3 3 1,419	3 3 2,329	3 3 1,860

Recent White & Co. Sales

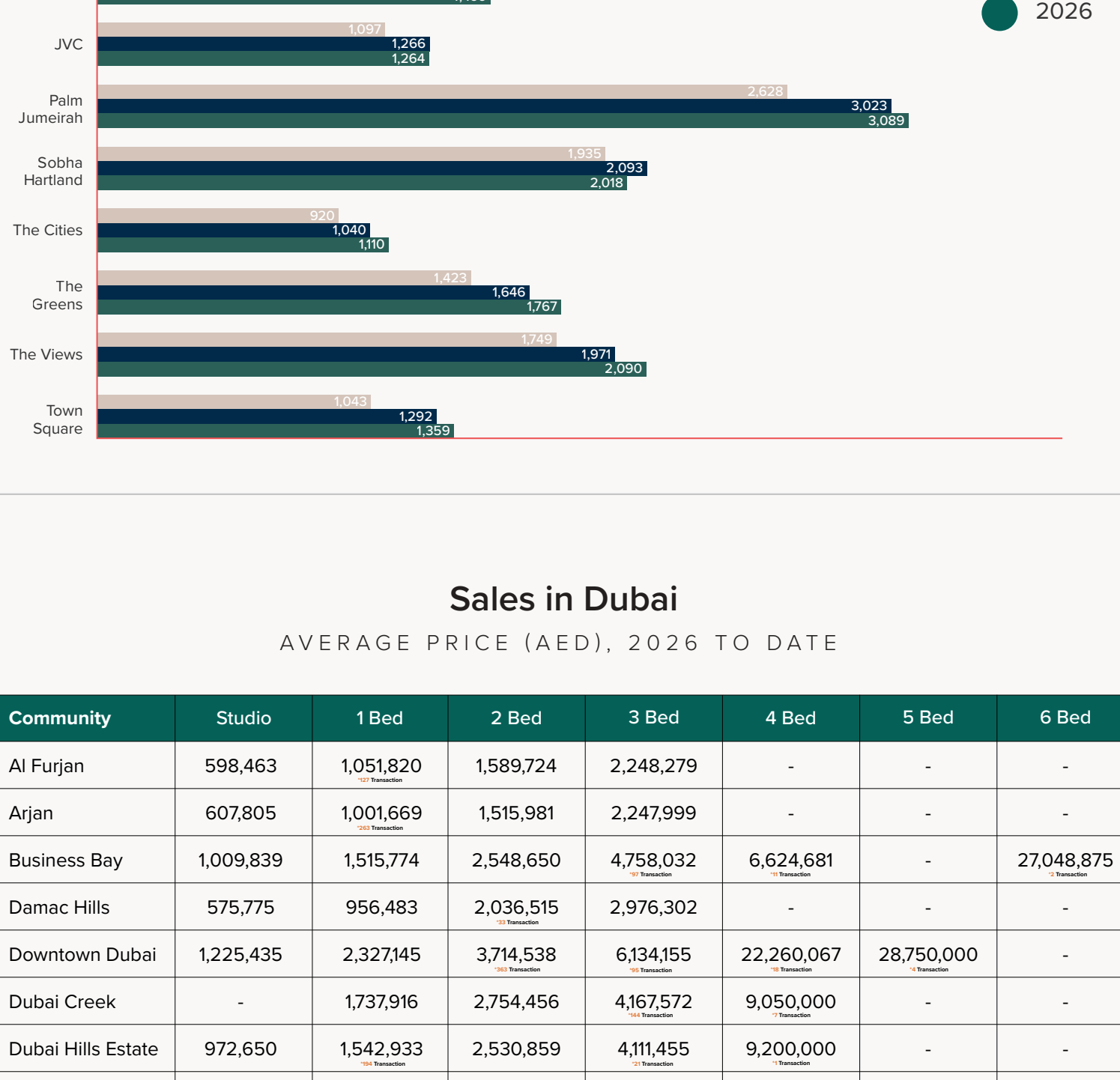
The Regent, Town Square	Parkviews, Town Square	Holland Gardens, Town Square	Hayat Boulevard, Town Square	Lana On The Park, Town Square
AED 640,000	AED 900,000	AED 930,000	AED 1,225,000	AED 1,340,000
1 1 343	1 1 1,332	1 1 639	2 3 1,154	2 3 966

SALES TRANSACTIONS

MARKET ANALYSIS

Sales Increase/Decrease of Price/Sq.ft in Dubai

AVERAGE PRICE (AED), 2026 TO DATE



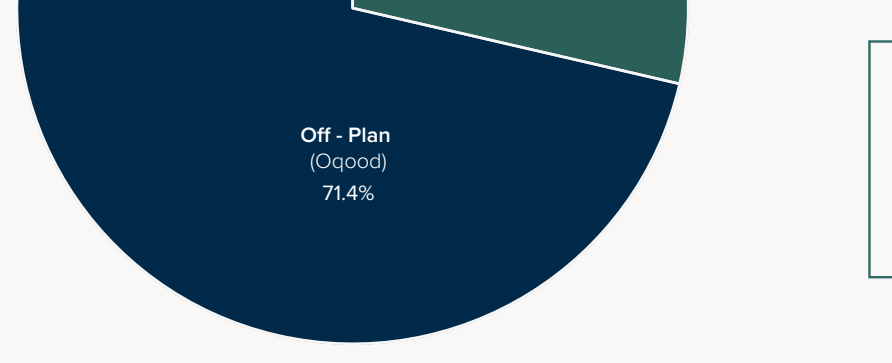
Sales in Dubai

AVERAGE PRICE (AED), 2026 TO DATE

Community	Studio	1 Bed	2 Bed	3 Bed	4 Bed	5 Bed	6 Bed
Al Furjan	598,463	1,051,820	1,589,724	2,248,279	-	-	-
Arjan	607,805	1,001,669	1,515,981	2,247,999	-	-	-
Business Bay	1,009,839	1,515,774	2,548,650	4,758,032	6,624,681	-	27,048,875
Damac Hills	575,775	956,483	2,036,515	2,976,302	-	-	-
Downtown Dubai	1,225,435	2,327,145	3,714,538	6,134,155	22,260,067	28,750,000	-
Dubai Creek	-	1,737,916	2,754,456	4,167,572	9,050,000	-	-
Dubai Hills Estate	972,650	1,542,933	2,530,859	4,111,455	9,200,000	-	-
Dubai Marina	1,157,831	1,590,758	2,626,256	4,238,117	5,517,624	5,729,911	-
Dubai Maritime City	1,092,957	1,450,000	2,788,254	-	-	-	-
Dubai South	505,077	753,057	1,274,073	1,787,480	-	-	-
Emaar Beachfront	-	2,475,735	4,385,050	7,284,788	14,876,378	-	-
Emaar South	-	1,151,667	1,497,266	2,014,444	-	-	-
JBR	1,747,000	2,128,196	2,918,457	4,499,274	8,260,547	19,500,000	-
JLT	783,773	1,209,620	2,083,681	3,114,656	6,366,185	13,323,323	-
JVC	605,161	996,964	1,546,190	1,950,976	3,297,576	-	-
Palm Jumeirah	1,656,025	3,240,209	5,501,335	9,911,475	19,570,238	47,550,000	34,000,000
Sobha Hartland	999,105	1,387,088	2,291,660	3,315,177	4,588,861	-	-
The Cities	572,437	875,687	1,358,184	1,956,050	2,885,004	-	-
The Greens	810,939	1,382,728	2,320,814	3,412,032	4,600,000	-	-
The Views	1,056,000	1,786,769	3,021,050	3,595,403	8,250,000	-	-
Town Square	567,154	863,768	1,353,253	2,154,808	-	-	-

Sale Transactions in Dubai

AUGUST 2026



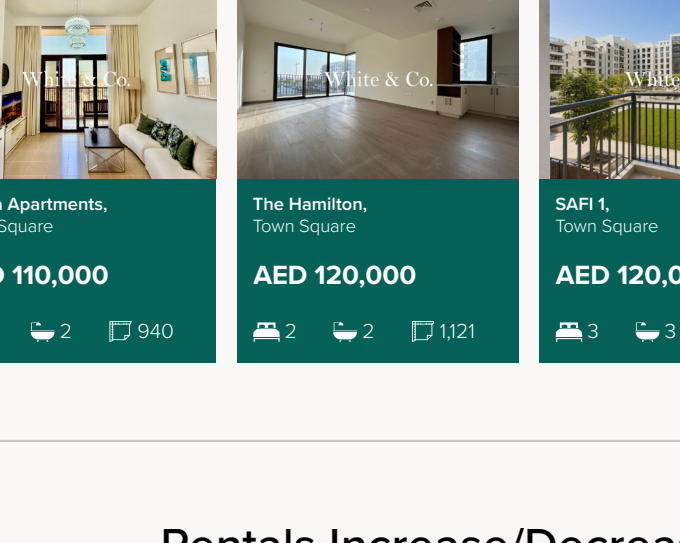
- 1 Al Furjan - 44
- 2 Arjan - 78
- 3 Business Bay - 177
- 4 DAMAC Hills 1 - 28
- 5 Downtown - 103
- 6 Dubai Creek Harbour - 66
- 7 Dubai Hills Estate - 89
- 8 Dubai Marina - 118
- 9 Dubai South - 22
- 10 Emaar Beachfront - 16
- 11 Emaar South - 3
- 12 JLT - 33
- 13 JLT - 46
- 14 JVC - 251
- 15 Palm Jumeirah - 41
- 16 Sobha Hartland - 67
- 17 The Cities - 102
- 18 The Greens - 21
- 19 The Views - 11
- 20 Town Squares - 36

AED 3,446,187,593

Total Sales Value

Total Sales Volume / Total Sales Price

OFF PLAN VS TRANSFERRED SALES, AUGUST 2026

**Off - Plan**
Total Records: 7900
Total Sale Price: 15,254,103,439
DLD Residential: 71.4%
*Includes secondary Off - Plan sales**Transferred Sales (Title Deed)**
Total Records: 3,168
Total Sale Price: 8,232,335,670
DLD Residential: 28.6%

RENTAL TRANSACTIONS

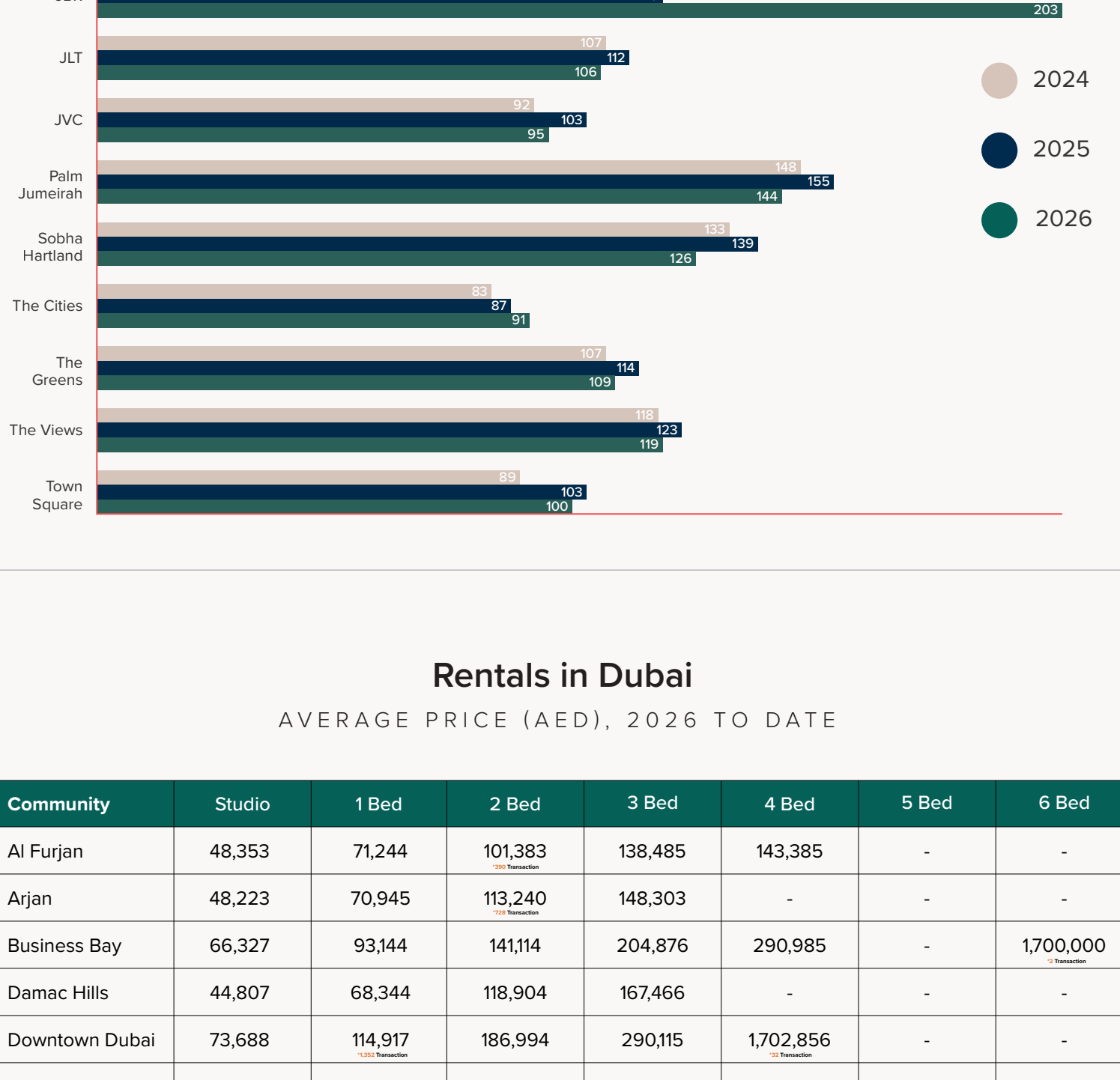
MARKET ANALYSIS

Hot Properties for Rent

Warda Apartments, Town Square	The Hamilton, Town Square	SAFI 1, Town Square	Zahra Breeze Apartments, Town Square	The Mayfair, Town Square
AED 110,000	AED 120,000	AED 120,000	AED 129,999	AED 130,000
2 2 940	2 2 1,121	3 3 1,339	2 2 1,573	2 2 1,323

Rentals Increase/Decrease of Price/Sq.ft in Dubai

AVERAGE PRICE (AED), 2026 TO DATE



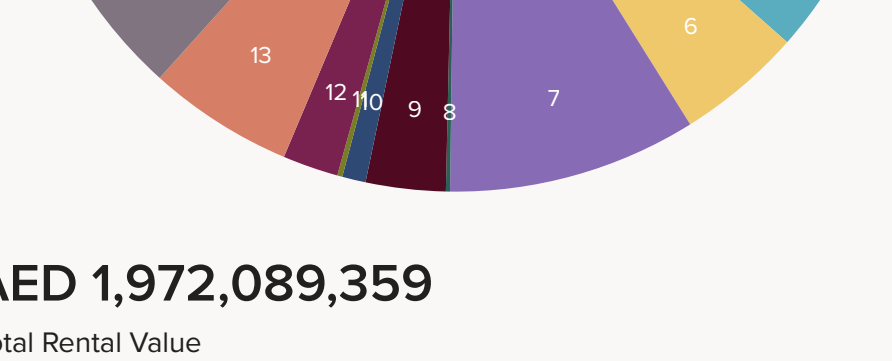
Rentals in Dubai

AVERAGE PRICE (AED), 2026 TO DATE

Community	Studio	1 Bed	2 Bed	3 Bed	4 Bed	5 Bed	6 Bed
Al Furjan	48,353	71,244	101,383	138,485	143,385	-	-
Arjan	48,223	70,945	113,240	148,303	-	-	-
Business Bay	66,327	93,144	141,114	204,876	290,985	-	1,700,000
Damac Hills	44,807	68,344	118,904	167,466	-	-	-
Downtown Dubai	73,688	114,917	186,994	290,115	1,702,856	-	-
Dubai Creek	-	99,824	149,473	228,189	471,432	-	-
Dubai Hills Estate	72,014	96,255	147,419	257,968	453,000	-	-
Dubai Marina	64,072	93,843	150,868	247,037	366,518	778,333	-
Dubai Maritime City	63,404	78,937	133,628	-	-	-	-
Dubai South	42,302	58,619	85,079	120,002	185,000	-	-
Emaar Beachfront	-	128,112	209,319	350,510	599,546	-	-
Emaar South	-	60,372	82,175	106,926	-	-	-
JBR	76,071	104,806	149,104	-	404,791	746,144	-
JLT	58,451	82,758	126,794	167,752	379,056	600,000	-
JVC	49,474	72,251	103,363	141,448	164,509	-	-
Palm Jumeirah	90,654	143,864	270,343	381,722	874,745	795,000	-
Sobha Hartland	67,286	88,995	139,580	186,952	250,240	-	-
The Cities	48,230	67,439	101,078	136,008	137,500	-	-
The Greens	58,406	88,241	135,657	179,444	-	-	-
The Views	66,533	104,358	159,665	227,292	285,000	-	-
Town Square	45,257	63,576	94,593	128,431	-	-	-

Rental Transactions in Dubai

AUGUST 2026



- 1 Al Furjan - 548
- 2 Arjan - 1,537
- 3 Business Bay - 2,073
- 4 DAMAC Hills 1 - 317
- 5 Downtown - 1,089
- 6 Dubai Creek Harbour - 791
- 7 Dubai Hills Estate - 759
- 8 Dubai Marina - 1,504
- 9 Dubai Maritime City - 25
- 10 Dubai South - 482
- 11 Emaar Beachfront - 142
- 12 Emaar South - 31
- 13 JBR - 336
- 14 JLT - 880
- 15 JVC - 3,663
- 16 Palm Jumeirah - 385
- 17 Sobha Hartland - 698
- 18 The Cities - 697
- 19 The Greens - 202
- 20 The Views - 133
- 21 Town Squares - 389

AED 1,972,089,359

Total Rental Value

Current Average Gross Yield

AUGUST 2026

Community	Community Type	Avg. Gross Yield
Dubai Sports City	Apartment	8.13 %
DAMAC Hills	Apartment	7.41 %
Dubai Studio City	Apartment	7.37 %
Motor City	Apartment	7.27 %
Dubai South	Apartment	7.13 %
JVC	Apartment	7.11 %
Town Square	Apartment	7.11 %
JLT	Apartment	7.07 %
Town Square	Apartment	7.05 %
Al Furjan	Apartment	7.01 %
Arjan	Apartment	6.50 %

Community	Community Type	Avg. Gross Yield
Sobha Hartland	Apartment	6.20 %
Business Bay	Apartment	6.20 %
Dubai Hills Estate	Apartment	6.15 %
The Greens	Apartment	6.03 %
JBR	Apartment	5.93 %
The Views	Apartment	5.86 %
Dubai Maritime City	Apartment	5.78 %
Dubai Marina	Apartment	5.72 %
Dubai Creek Harbour	Apartment	5.60 %
Downtown Dubai	Apartment	5.41 %
Palm Jumeirah	Apartment	5.13 %

Total Sales & Rentals in Dubai

2026 TO DATE

SALES	Total Volume	Total Value
JVC	2,012	2,007,287,150
Business Bay	1,341	2,638,129,132
The Cities	1,026	978,130,756
Dubai Marina	1,012	2,428,996,161
Dubai Creek Harbour	752	2,053,591,537
Downtown Dubai	736	3,025,219,590
Arjan	713	695,612,001
Sobha Hartland	559	1,107,400,139
Dubai Hills Estate	539	1,219,302,837
JLT	503	828,488,772
Town Square	452	555,633,982
Palm Jumeirah	397	2,572,513,805
Al Furjan	366	475,428,460
DAMAC Hills	280	283,035,003
JBR	264	1,003,716,649
Dubai South	233	227,331,352
Emaar Beachfront	178	780,679,250
The Greens	169	315,018,998
The Views	97	239,158,416
Emaar South	40	63,508,444
Dubai Maritime City	11	22,908,395

RENTALS	Total Volume	Total Value
JVC	10,645	783,028,128
Business Bay	5,923	650,860,695
Dubai Marina	4,499	606,238,226
Arjan	4,295	303,305,384
The Cities	3,938	257,304,097
Downtown Dubai	3,094	575,171,241
JLT	2,585	251,832,190
Dubai South	1,809	124,755,091
Dubai Creek Harbour	2,083	305,890,979
Al Furjan	1,702	155,585,043
Dubai Hills Estate	1,959	270,940,419
Sobha Hartland	1,694	198,117,243
Town Square	1,200	98,306,811
Palm Jumeirah	1,247	355,034,082
DAMAC Hills	999	66,338,927
JBR	965	349,322,049
The Greens	553	59,822,320
Emaar Beachfront	633	127,268,399
The Views	429	58,621,797
Emaar South	198	17,500,010
Dubai Maritime City	57	5,906,400



*Data source: Property Monitor, as of 2nd September 2026 Secondary Sales Only

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