

Dubai July Market Report

Villa | Townhouse

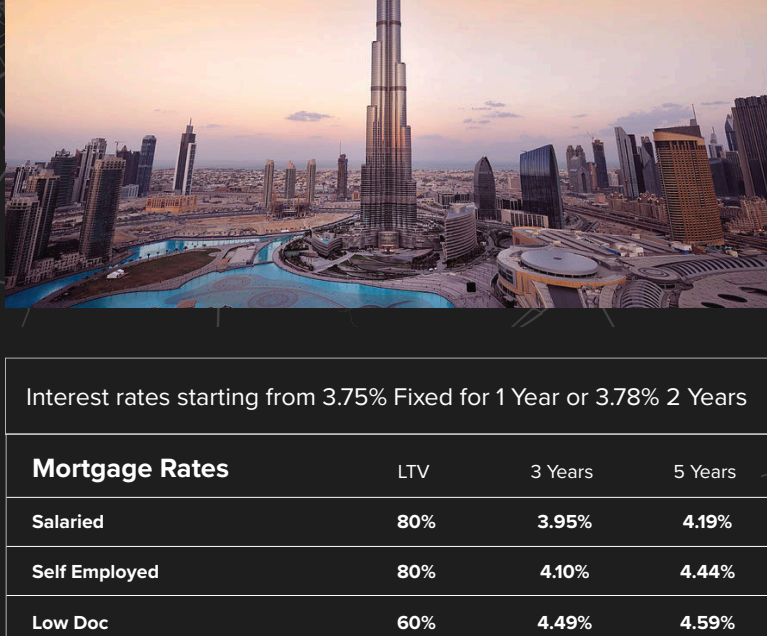
No.1 for Secondary Sales in Dubai, 2026 — Property Finder & Bayut



NEWS

H1 2026 transactions reflect end-user demand

Dubai's property market maintained strong momentum through H1 2026, with transaction activity remaining supported by buyer confidence and growing investor participation. While the pace has normalised from previous peaks, demand continues to favour quality assets and larger homes. Active end-user involvement reinforce the market's resilience and long-term fundamentals.



NEWS

White & Co.

Dubai's population reached 4.74 million, adding over 161,000 residents since the end of 2025. This growth is translating into sustained property demand, with White & Co. #1 with Property Finder for residential secondary sales and leasing transaction volume, reflecting Dubai's continued momentum.

Interest rates starting from 3.75% Fixed for 1 Year or 3.78% 2 Years

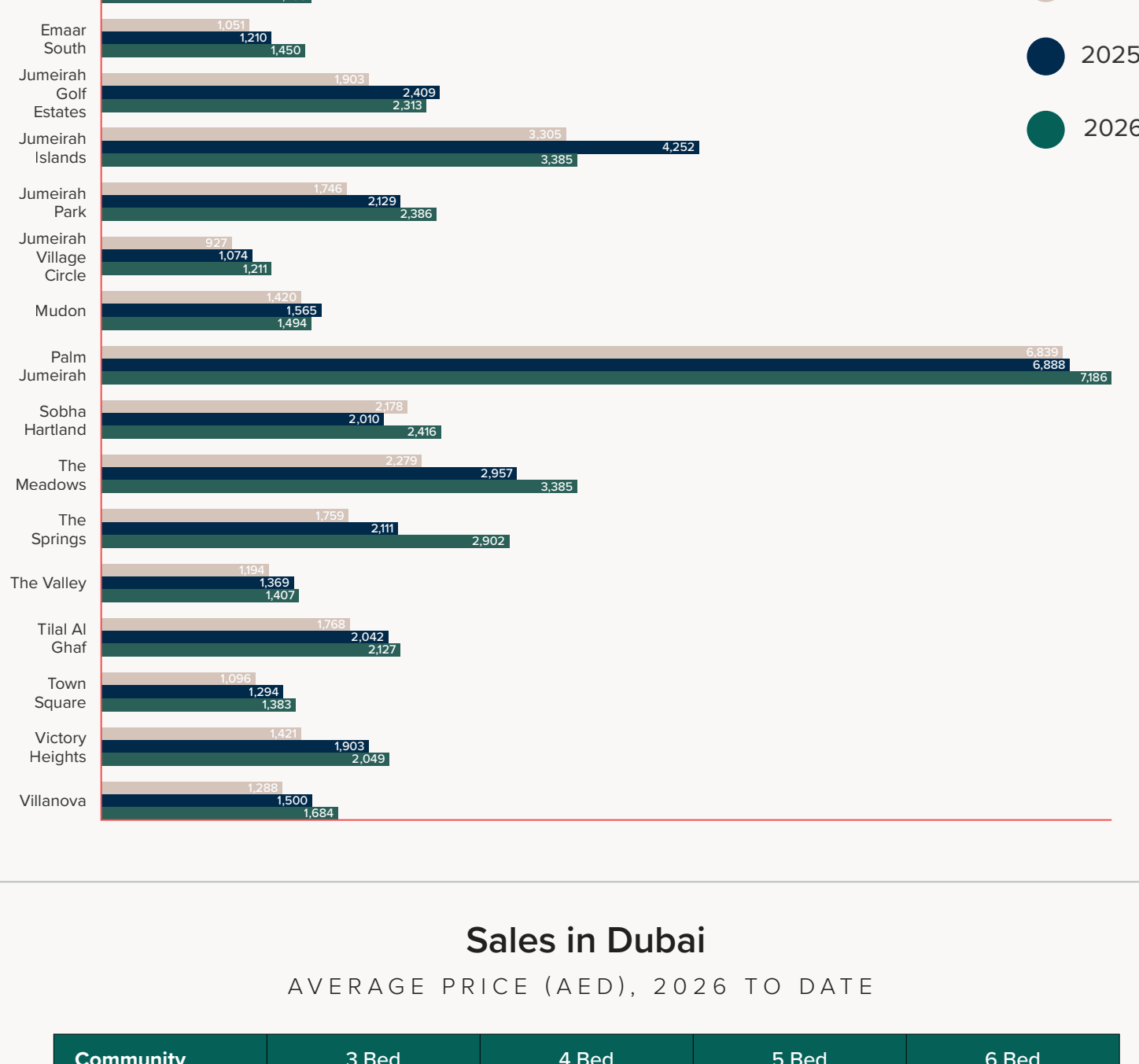
Mortgage Rates	LTV	3 Years	5 Years
Salaried	80%	3.95%	4.19%
Self Employed	80%	4.10%	4.44%
Low Doc	60%	4.49%	4.59%
Non Resident	60%	4.19%	4.59%
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SALES TRANSACTIONS

MARKET ANALYSIS

Sales Increase/Decrease of Price/Sq.ft in Dubai

AVERAGE PRICE (AED), 2026 TO DATE



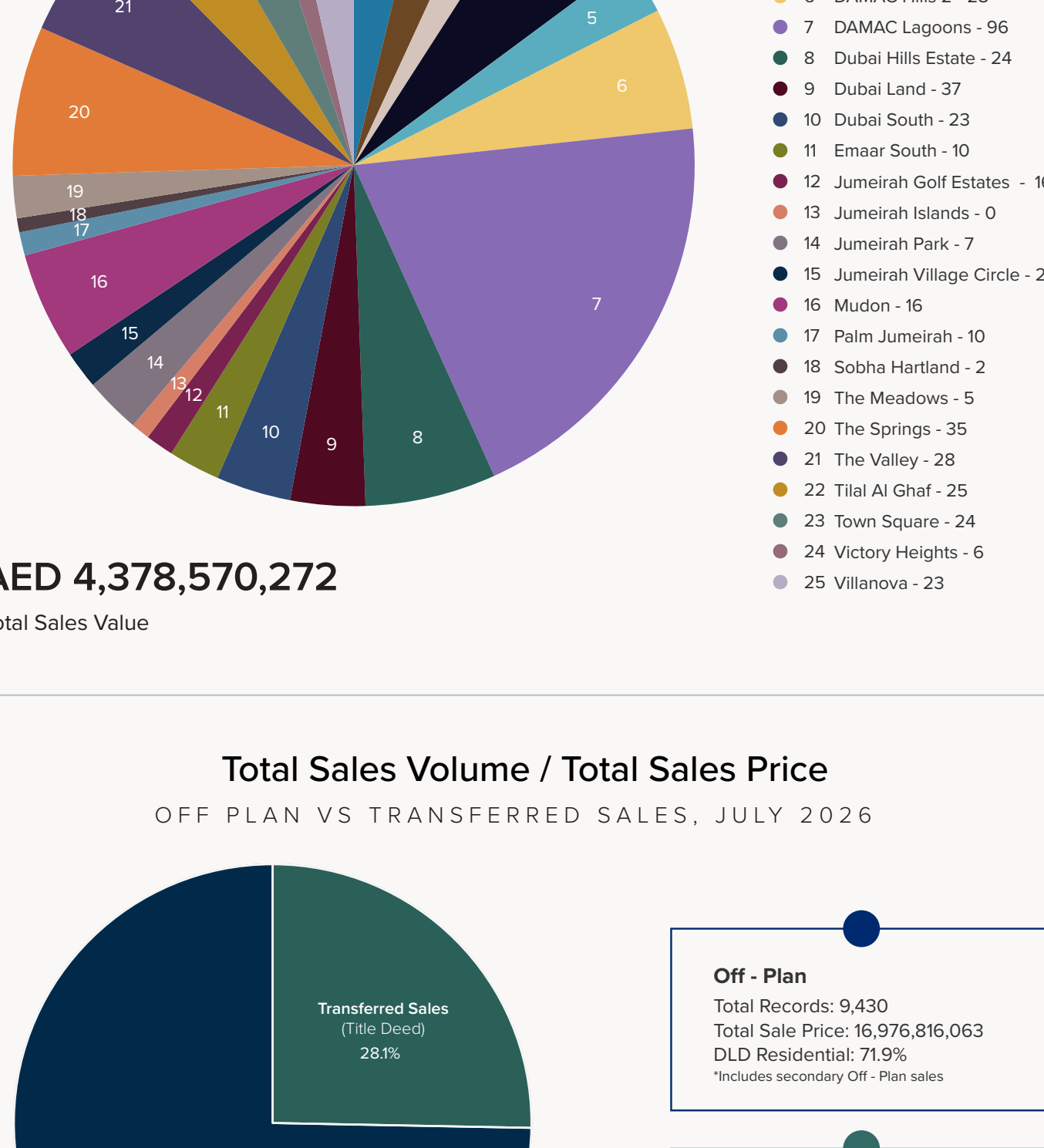
Sales in Dubai

AVERAGE PRICE (AED), 2026 TO DATE

Community	3 Bed	4 Bed	5 Bed	6 Bed
Al Furjan	4,420,419	5,745,040	8,342,857	-
Arabian Ranches 1	6,790,759	11,817,500	13,338,000	31,000,000
Arabian Ranches 2	4,461,667	6,256,200	8,652,414	12,500,000
Arabian Ranches 3	3,275,112	5,930,787	7,416,538	-
DAMAC 1	3,900,068	3,997,870	9,619,561	12,075,000
DAMAC 2	1,683,133	2,056,582	2,525,000	3,568,000
DAMAC Lagoons	2,555,000	2,644,204	3,743,393	7,718,419
Dubai Hills	6,607,939	8,046,786	17,172,465	40,746,641
Dubai Land	3,259,264	3,883,919	-	-
Dubai South	2,827,572	3,984,707	6,947,620	12,750,000
Emaar South	2,675,898	3,647,249	7,510,720	-
JGE	5,019,114	10,504,190	20,637,813	29,989,706
Jumeirah Islands	-	23,207,139	45,249,107	-
Jumeirah Park	10,329,079	9,618,846	11,033,438	-
JVC	3,218,690	3,374,949	3,250,000	-
Mudon	3,522,714	4,618,167	5,050,000	-
Palm Jumeirah	21,383,310	41,447,998	44,115,000	84,750,000
Sobha Hartland	-	11,483,333	22,250,000	37,100,000
The Meadows	10,464,286	12,658,696	14,166,750	17,673,333
The Springs	5,901,035	-	-	-
The Valley	2,749,017	4,087,204	9,819,986	-
Tilal Al Ghaf	3,897,332	6,329,349	12,658,829	24,165,875
Town Square	2,827,743	3,550,143	-	-
Victory Heights	5,413,333	6,693,747	-	-
Villanova	2,881,981	3,726,724	7,200,000	-

Sale Transactions in Dubai

JULY 2026

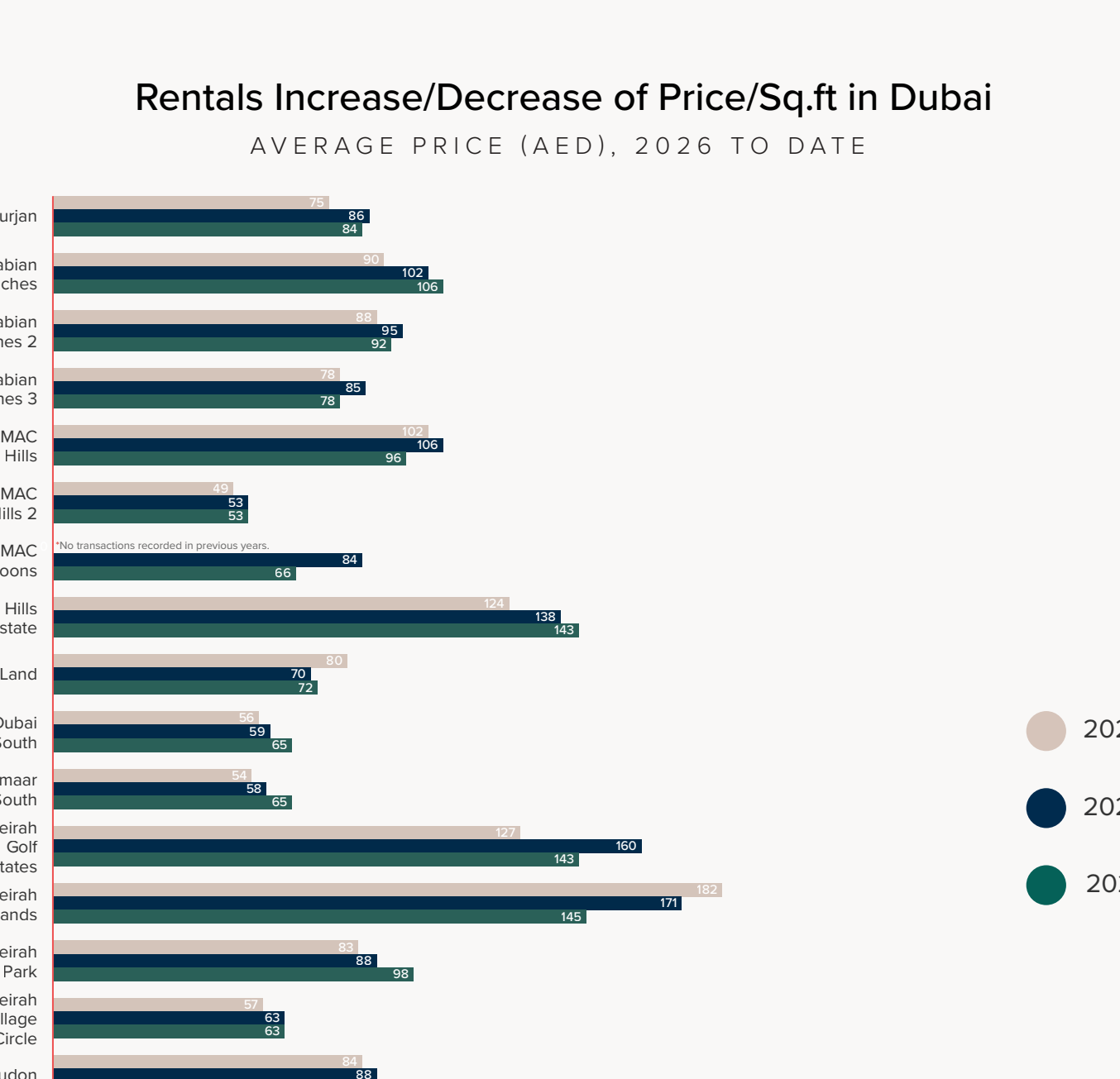


AED 4,378,570,272

Total Sales Value

Total Sales Volume / Total Sales Price

OFF PLAN VS TRANSFERRED SALES, JULY 2026

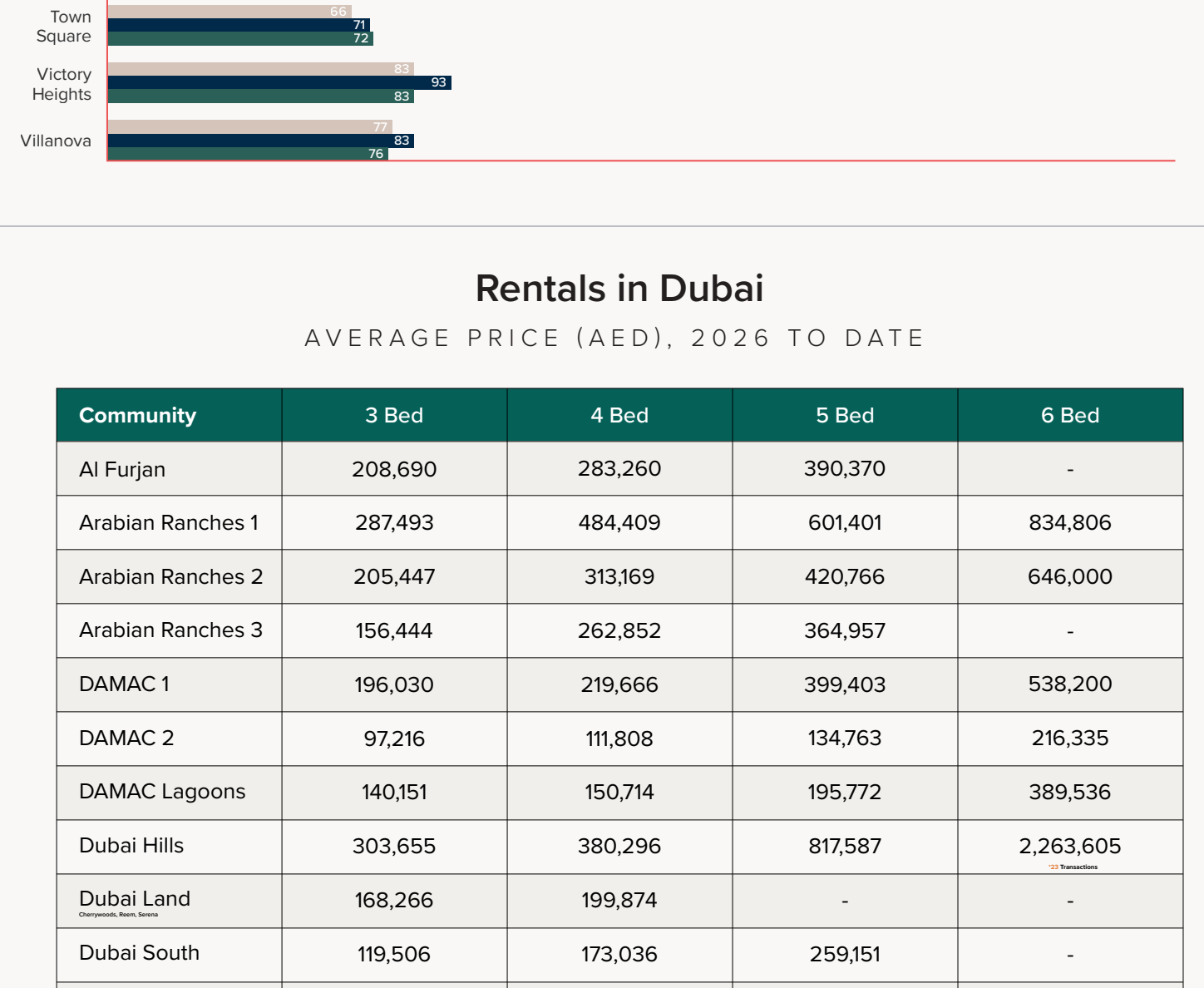


RENTAL TRANSACTIONS

MARKET ANALYSIS

Rentals Increase/Decrease of Price/Sq.ft in Dubai

AVERAGE PRICE (AED), 2026 TO DATE



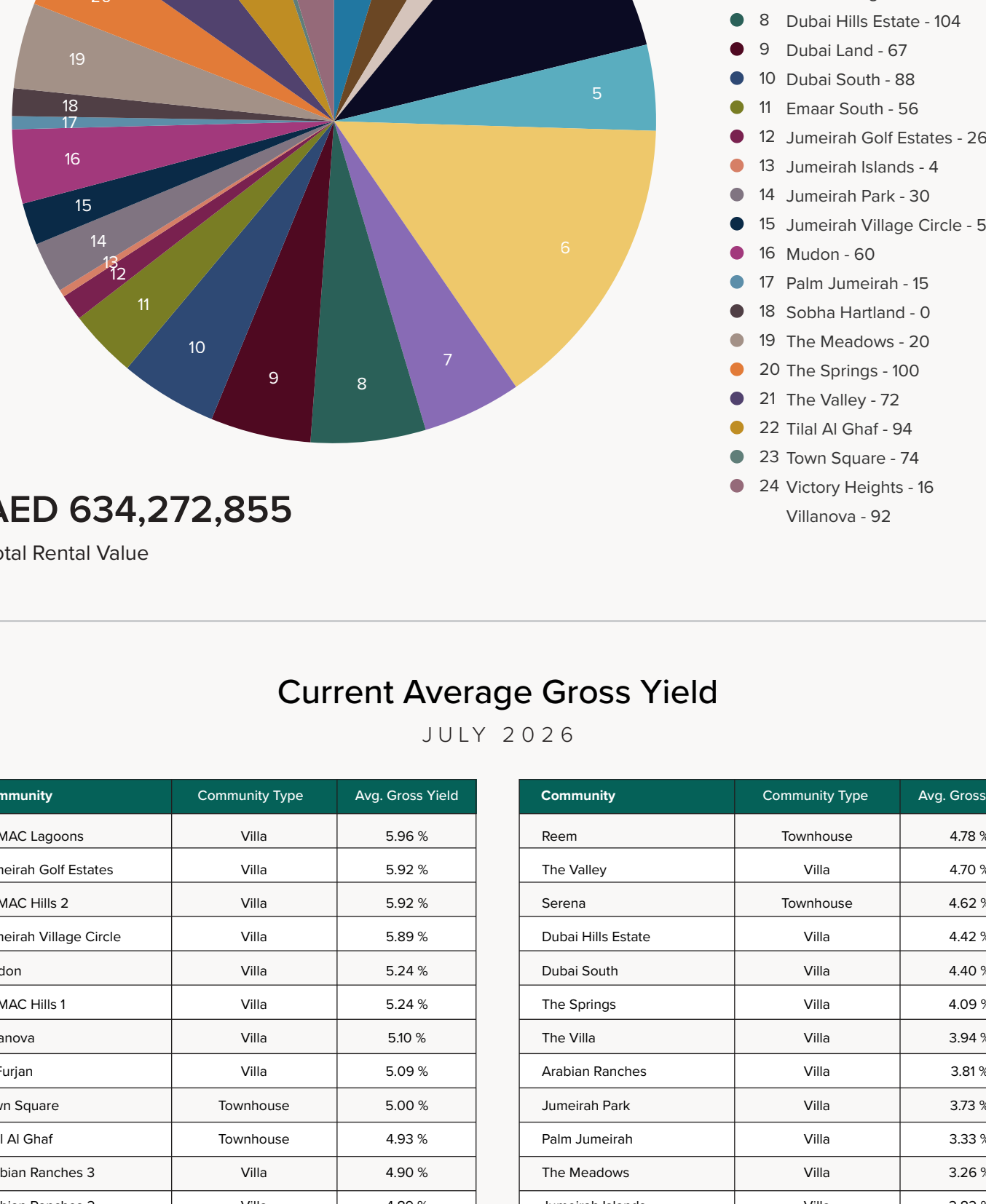
Rentals in Dubai

AVERAGE PRICE (AED), 2026 TO DATE

Community	3 Bed	4 Bed	5 Bed	6 Bed
Al Furjan	208,690	283,260	390,370	-
Arabian Ranches 1	287,493	484,409	601,401	834,806
Arabian Ranches 2	205,447	313,169	420,766	646,000
Arabian Ranches 3	156,444	262,852	364,957	-
DAMAC 1	196,030	219,666	399,403	538,200
DAMAC 2	97,216	111,808	134,763	216,335
DAMAC Lagoons	140,151	150,714	195,772	389,536
Dubai Hills	303,655	380,296	817,587	2,263,605
Dubai Land	168,266	199,874	-	-
Dubai South	119,506	173,036	259,151	-
Emaar South	113,785	156,636	-	-
JGE	294,147	524,737	1,275,598	1,894,444
Jumeirah Islands	-	948,256	1,300,000	-
Jumeirah Park	318,602	352,663	540,382	1,275,000
JVC	192,340	205,646	221,333	-
Mudon	183,939	240,536	287,120	-
Palm Jumeirah	834,000	1,539,130	1,851,671	4,755,594
Sobha Hartland	-	649,442	855,324	-
The Meadows	509,538	440,546	523,273	-
The Springs	257,050	-	400,000	-
The Valley	134,215	174,310	-	-
Tilal Al Ghaf	199,180	331,640	604,771	-
Town Square	149,084	182,756	-	-
Victory Heights	220,041	283,775	-	700,000
Villanova	155,538	183,430	330,000	-

Rental Transactions in Dubai

JULY 2026



AED 634,272,855

Total Rental Value

Current Average Gross Yield

JULY 2026

Community	Community Type	Avg. Gross Yield
DAMAC Lagoons	Villa	5.96 %
Dubai Golf Estates	Villa	5.92 %
DAMAC Hills 2	Villa	5.92 %
Jumeirah Village Circle	Villa	5.89 %
Mudon	Villa	5.24 %
DAMAC Hills 1	Villa	5.24 %
Villanova	Villa	5.10 %
Al Furjan	Villa	5.09 %
Town Square	Townhouse	5.00 %
Tilal Al Ghaf	Townhouse	4.93 %
Arabian Ranches 3	Villa	4.90 %
Arabian Ranches 2	Villa	4.89 %

Community	Community Type	Avg. Gross Yield
Reem	Townhouse	4.78 %
The Valley	Villa	4.70 %
Serena	Townhouse	4.62 %
Dubai Hills Estate	Villa	4.42 %
Dubai South	Villa	4.40 %
The Springs	Villa	4.09 %
The Villa	Villa	3.94 %
Arabian Ranches	Villa	3.81 %
Jumeirah Park	Villa	3.73 %
Palm Jumeirah	Villa	3.33 %
The Meadows	Villa	3.26 %
Jumeirah Islands	Villa	2.82 %

Total Sales & Rentals in Dubai

2026 TO DATE

Total Volume	Total Volume	Total Value
DAMAC Lagoons	517	1,785,538,610
The Valley	213	745,397,544
Dubai South	209	770,708,410
The Springs	203	955,735,710
DAMAC Hills 2	180	332,596,530
Dubai Land	174	588,210,955
Dubai Hills Estate	172	2,441,511,170
Arabian Ranches 3	168	840,412,380
DAMAC Hills	161	870,349,789
Al Furjan	154	936,612,845
Tilal Al Ghaf	153	1,270,878,624
Mudon	146	583,097,998
Town Square	144	432,478,943
Arabian Ranches	143	1,315,543,998
Emaar South	125	392,724,410
Villanova	121	397,825,000
JVC	111	1,712,442,000
JGE	105	342,758,000
Jumeirah Park	80	819,130,014
The Meadows	53	700,755,000
Arabian Ranches 2	49	308,896,896
Palm Jumeirah	45	2,432,259,886
Victory Heights	42	505,779,950
Jumeirah Islands	34	943,336,516
Sobha Hartland	6	116,050,000

RENTALS	Total Volume	Total Value
DAMAC Hills 2	1,494	154,541,944
Arabian Ranches 3	655	161,522,544
Dubai South	586	87,532,807
Villanova	480	80,509,253
The Springs	463	104,780,456
Dubai Hills Estate	462	27,797,118
Dubai Land	455	75,687,433
Tilal Al Ghaf	449	153,953,875
Town Square	448	72,261,154
Mudon	432	93,620,848
The Valley	428	63,321,612
Al Furjan	407	121,810,675
Emaar South	375	49,664,255
DAMAC Lagoons	373	62,423,795
DAMAC Hills	359	97,794,298
Arabian Ranches	300	119,414,947
JVC	292	58,238,240
Jumeirah Park	194	89,519,690
Arabian Ranches 2	183	59,352,967
JGE	117	92,052,048
The Meadows	99	62,778,666
Victory Heights	97	40,253,750
Palm Jumeirah	85	279,960,560
Jumeirah Islands	31	45,295,000
Sobha Hartland	20	17,650,308



PROPERTY MONITOR
A Cavendish Maxwell Group Company



*Data source: Property Monitor, as of 3rd August 2026 Secondary Sales Only

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