

JGE January Market Report

Villa | Townhouse

NEWS

JGE

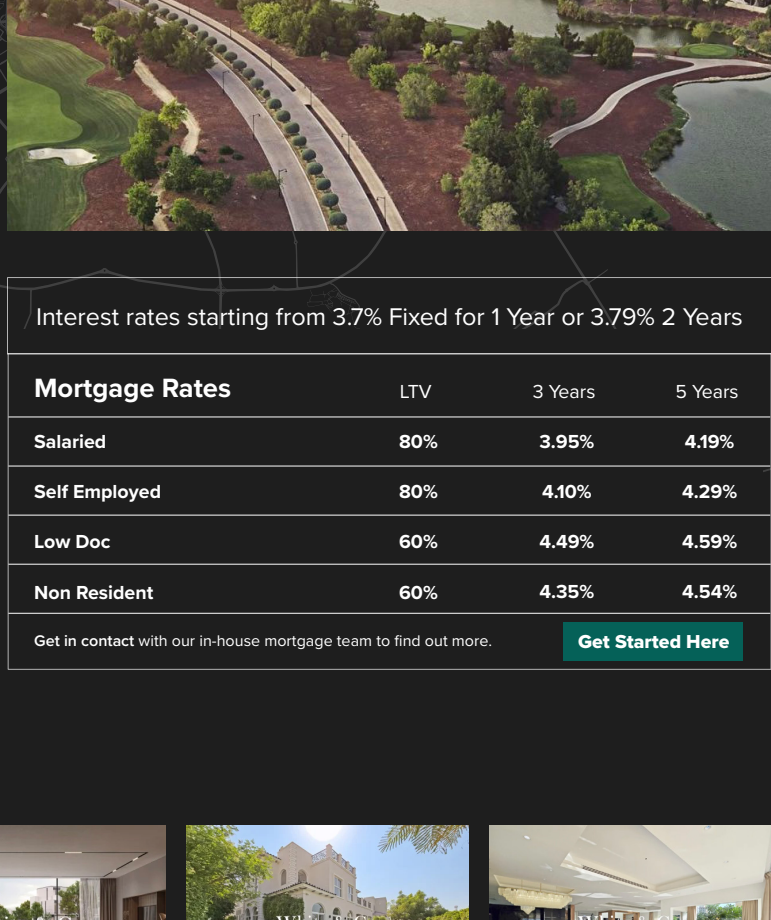
January 2026 Update

Jumeirah Golf Estates remains a premium lifestyle destination, with strong demand for both golf-view villas and townhouses. Limited supply, established community amenities and international appeal support healthy resale activity and sustained price growth, maintaining its position as one of Dubai's most sought-after luxury residential communities.

NEWS

White & Co.

With a market-leading presence on Bayut and Property Finder, White & Co generates one of Dubai's most consistent enquiry pipelines. Our market-leading visibility drives one of Dubai's strongest enquiry flows, supporting faster transactions, stronger tenant demand and improved performance for sellers, landlords and investors alike.



Hot Properties for Sale

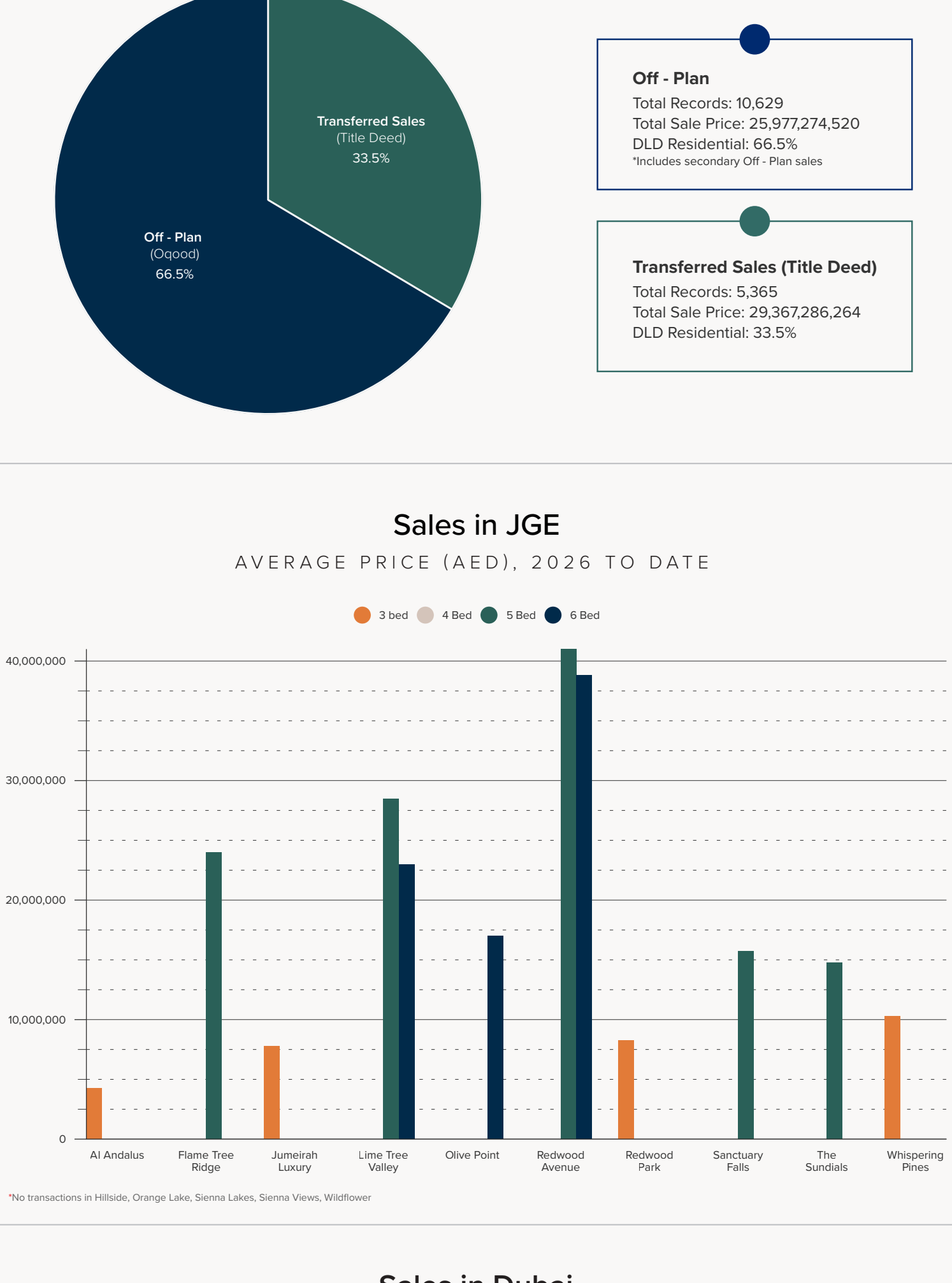
Jasmine Lane, Jumeirah Golf Estates	D Villas, Jumeirah Golf Estates	DC Villas, Jumeirah Golf Estates	Orange Lake, Jumeirah Golf Estates	Orange Lake, Jumeirah Golf Estates
AED 4,600,000	AED 4,400,000	AED 8,500,000	AED 16,450,000	AED 23,000,000
3 4 1,591	5 5 4,048	5 5 2,825	5 6 9,264	7 9 8,504

Recent White & Co. Sales

Jasmine Lane, Jumeirah Golf Estates	Jasmine Lane, Jumeirah Golf Estates	Jasmine Lane, Jumeirah Golf Estates	Der Global Developer, Jumeirah Golf Estates	South Bay 1, Jumeirah Golf Estates
AED 4,200,000	AED 8,113,333	AED 4,900,000	AED 6,519,603	AED 5,150,000
3 4 1,497	3 4 2,200	3 3 2,990	4 5 4,011	5 6 4,264

Dubai House Price Timeline

JANUARY 2026



Total Sales Volume / Total Sales Price

OFF PLAN VS TRANSFERRED SALES, JANUARY 2026



Sales in JGE

AVERAGE PRICE (AED), 2026 TO DATE



*No transactions in Hillside, Orange Lake, Sierra Lakes, Sierra Views, Wildflower

Sales in Dubai

AVERAGE PRICE (AED), 2026 TO DATE

Community	3 Bed	4 Bed	5 Bed	6 Bed
Al Furjan	4,712,500	5,285,833	9,183,333	-
Arabian Ranches 1	6,653,750	12,225,000	14,883,333	32,250,000
Arabian Ranches 2	3,300,000	7,337,500	7,183,449	-
Arabian Ranches 3	3,523,333	6,535,000	6,550,000	-
DAMAC 1	3,355,000	4,532,143	8,600,000	7,300,000
DAMAC 2	1,667,853	2,123,640	3,853,333	-
DAMAC Lagoons	2,820,000	2,749,978	4,150,034	6,380,000
Dubai Hills	7,951,667	7,603,462	16,689,286	52,466,667
Dubai South	2,767,286	4,029,259	5,612,500	-
Emaar South	2,560,217	3,612,500	-	-
JGE	5,641,667	6,539,833	23,283,333	26,266,667
Jumeirah Park	10,605,500	10,256,667	11,430,000	-
JVC	3146,667	3,933,333	-	-
MBR	3,587,500	9,604,038	17,820,000	34,433,333
Meadows	9,683,333	13,787,500	13,700,000	19,700,000
Mudon	3,451,667	4,807,308	-	-
Palm Jumeirah	14,949,965	41,125,000	58,566,667	80,000,000
Sobha Hartland	-	11,700,000	25,000,000	-
Spring	5,938,824	-	-	-
The Valley	2,834,000	4,478,573	8,500,000	-
Tilal Al Ghaf	4,250,000	6,898,000	16,442,857	38,500,000
Town Square	2,893,821	3,566,000	-	-
Victory Heights	4,470,000	5,937,500	15,000,000	-
Villanova	2,795,455	4,325,000	-	-

Sales Increase/Decrease of Price/Sq.ft in Dubai

AVERAGE PRICE (AED), 2026 TO DATE



Sale Transactions in Dubai

JANUARY 2026



AED 8,588,056,726

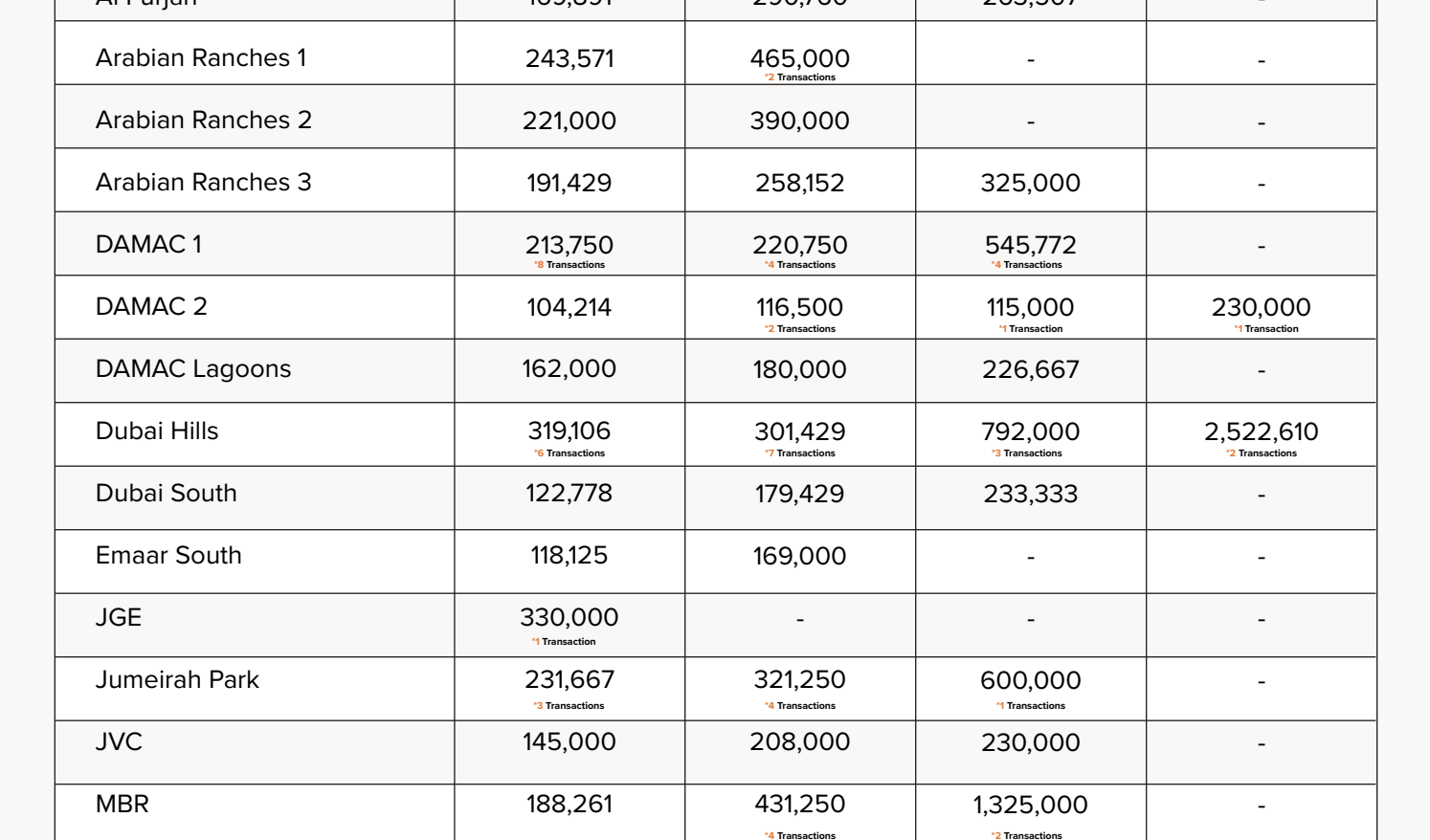
Total Sales Value

Hot Properties for Rent

Jasmine Lane, Jumeirah Golf Estates	Redwood Park, Jumeirah Golf Estates	Jumeirah Luxury, Jumeirah Golf Estates	Jumeirah Luxury, Jumeirah Golf Estates	The Sundials, Jumeirah Golf Estates
AED 280,000	AED 365,000	AED 450,000	AED 550,000	AED 1,950,000
3 4 1,489	3 4 2,862	4 5 2,820	4 5 1,911	5 6 7,534

Rentals in JGE

AVERAGE PRICE (AED), 2026 TO DATE



*No transactions in Al Andalus, Flame Tree Ridge, Hillside, Lime Tree Valley, Olive Point, Orange Lake, Redwood Avenue, Redwood Park, Sanctuary Falls, Sierra Views, The Sundials, Whispering Pines, Wildflower

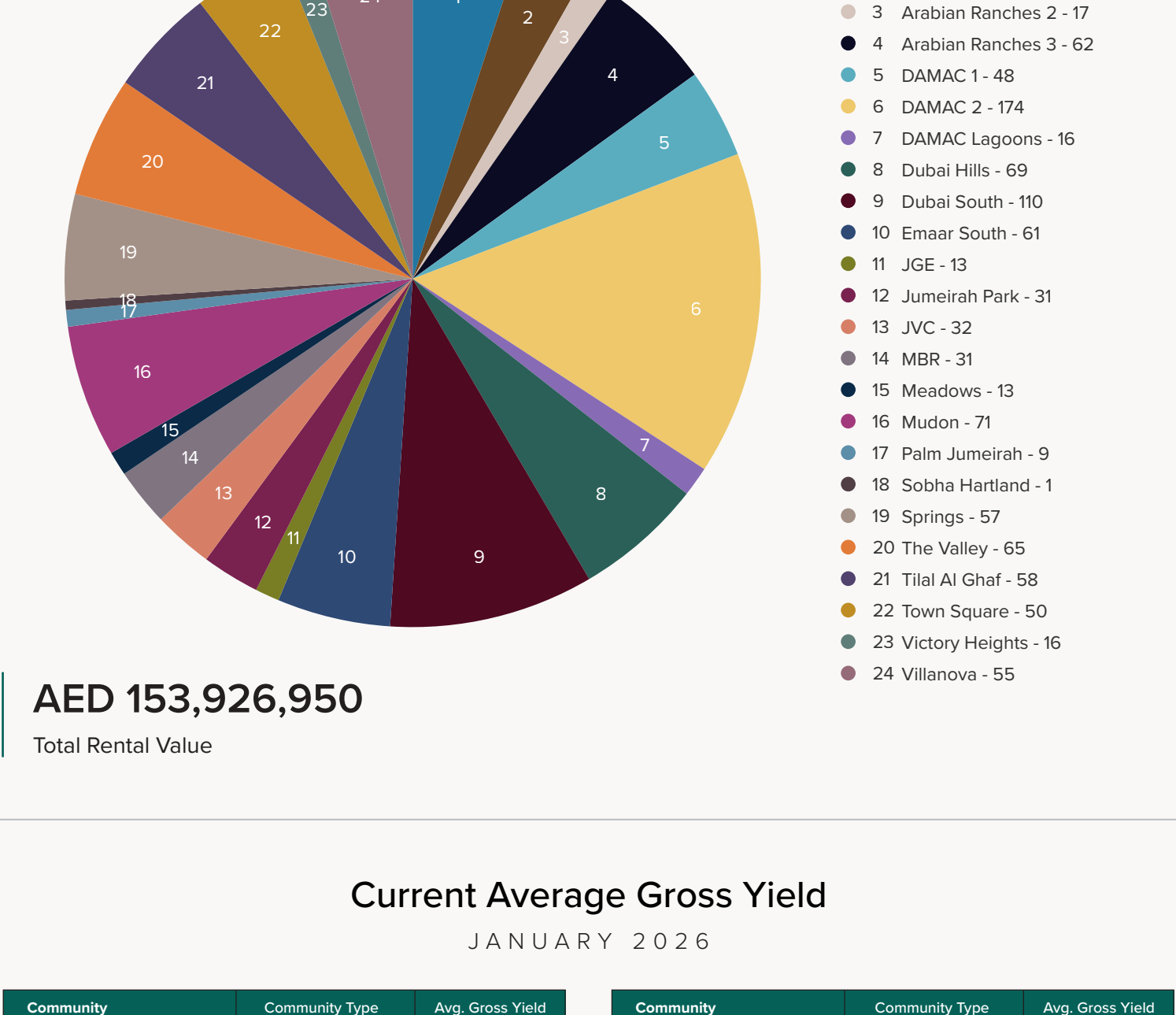
Rentals in Dubai

AVERAGE PRICE (AED), 2026 TO DATE

Community	3 Bed	4 Bed	5 Bed	6 Bed
Al Furjan	169,891	290,760	263,507	-
Arabian Ranches 1	243,571	465,000	-	-
Arabian Ranches 2	221,000	390,000	-	-
Arabian Ranches 3	191,429	258,152	325,000	-
DAMAC 1	213,750	220,750	545,772	-
DAMAC 2	104,214	116,500	115,000	230,000
DAMAC Lagoons	162,000	180,000	226,667	-
Dubai Hills	319,106	301,429	792,000	2,522,610
Dubai South	122,778	179,429	233,333	-
Emaar South	118,125	169,000	-	-
JGE	330,000	-	-	-
Jumeirah Park	231,667	321,250	600,000	-
JVC	145,000	208,000	230,000	-
MBR	188,261	431,250	1,325,000	-
Meadows	350,000	310,523	-	-
Mudon	189,882	235,943	-	-
Palm Jumeirah	-	1,300,000	1,299,288	2,500,000
Sobha Hartland	-	-	-	-
Spring	248,880	-	400,000	-
The Valley	138,263	177,500	-	-
Tilal Al Ghaf	212,196	369,242	900,000	-
Town Square	154,833	190,000	-	-
Victory Heights	199,989	350,000	-	-
Villanova	159,563	180,500	-	-

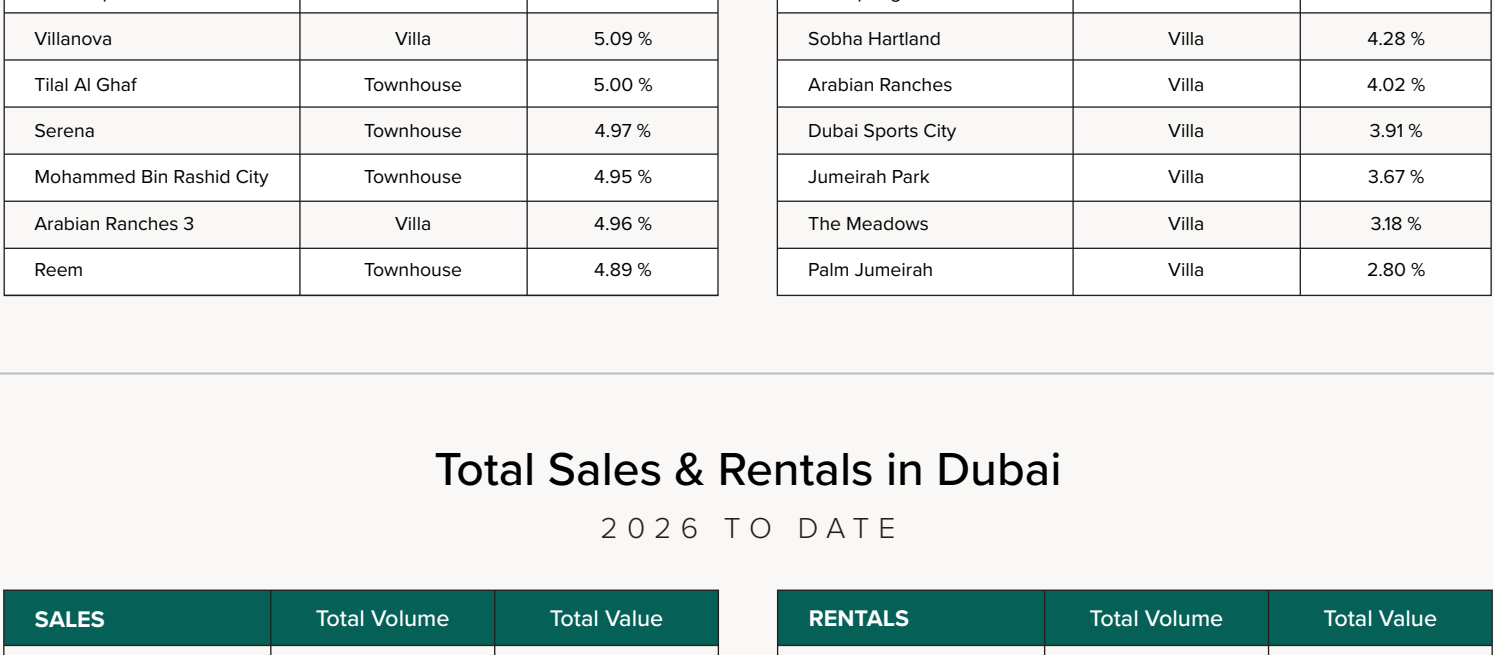
Rentals Increase/Decrease of Price/Sq.ft in Dubai

AVERAGE PRICE (AED), 2026 TO DATE



Rental Transactions in Dubai

JANUARY 2026



AED 153,926,950

Total Rental Value

Current Average Gross Yield

JANUARY 2026

Community	Community Type	Avg. Gross Yield	Community	Community Type	Avg. Gross Yield
Jumeirah Golf Estates	Villa	5.79 %	Arabian Ranches 2	Villa	4.88 %
Jumeirah Hills 2	Villa	5.78 %	The Valley	Villa	4.77 %
DAMAC Hills	Villa	5.76 %	Al Furjan	Villa	4.68 %
Mudon	Villa	5.52 %	Dubai South	Villa	4.47 %
Jumeirah Village Circle	Villa	5.48 %	Dubai Hills Estate	Villa	4.36 %
Town Square	Townhouse	5.19 %	The Springs	Villa	4.31 %
Villanova	Villa	5.09 %	Sobha Hartland	Villa	4.28 %
Tilal Al Ghaf	Townhouse	5.00 %	Arabian Ranches	Villa	4.02 %
Serena	Townhouse	4.97 %	Dubai Sports City	Villa	3.91 %
Mohammed Bin Rashid City	Townhouse	4.95 %	Jumeirah Park	Villa	3.67 %
Arabian Ranches 3	Villa	4.9% 4.89 %	The Meadows	Villa	3.18 %
Reem	Townhouse	4.89 %	Palm Jumeirah	Villa	2.80 %

PROPERTY MONITOR
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3 2024

*Data source: Property Monitor, as of 3rd February 2026 Secondary Sales Only

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