

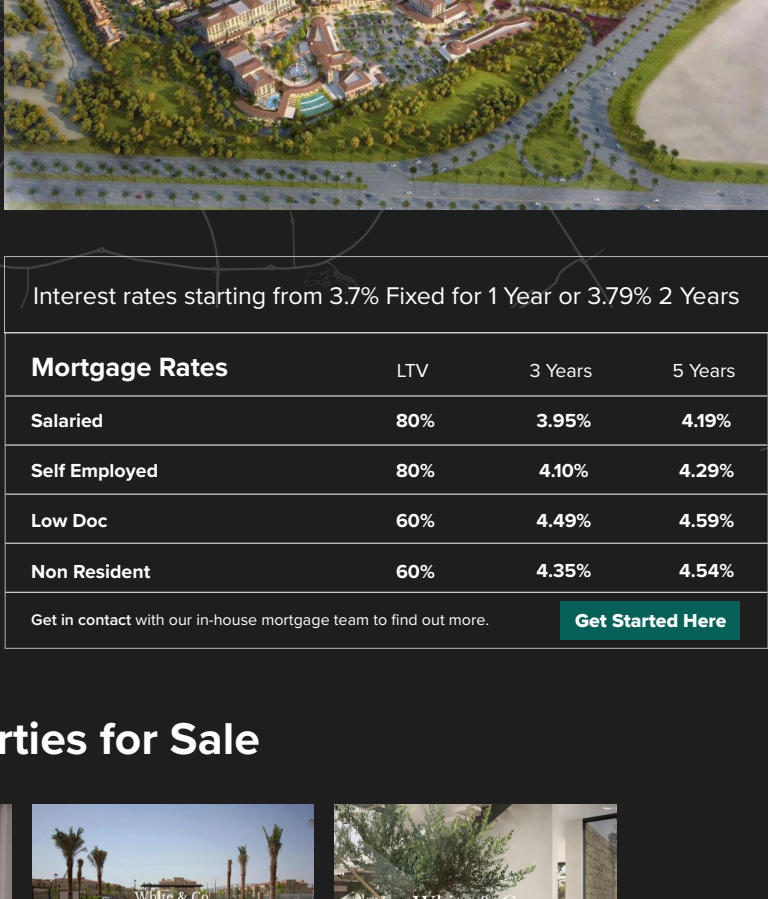
Dubailand January Market Report

Villa | Townhouse

NEWS

Mira | Cherrywoods | Serena
January 2026 Update

Dubailand's Mira, Cherrywoods and Serena communities continue to attract families and investors seeking affordable villas and townhouses. With ongoing handovers, growing community amenities and strong end-user demand, resale activity remains healthy, supporting long-term value growth and reinforcing Dubailand's appeal as a well-connected, family-friendly residential destination.

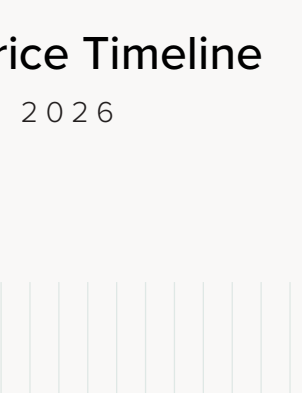
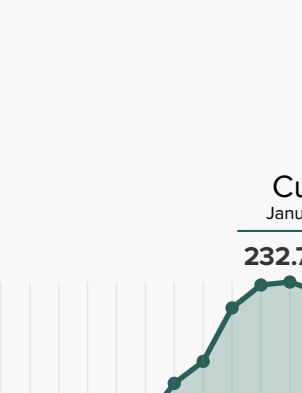


NEWS

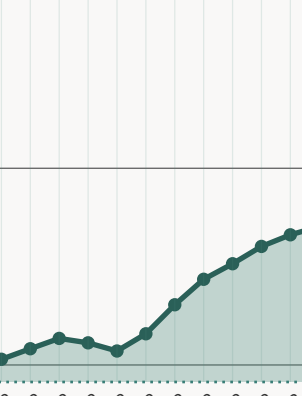
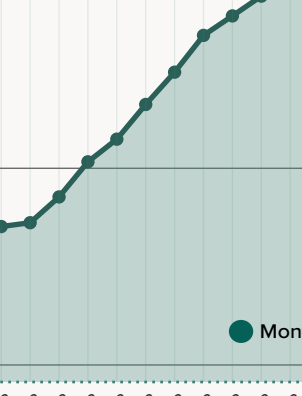
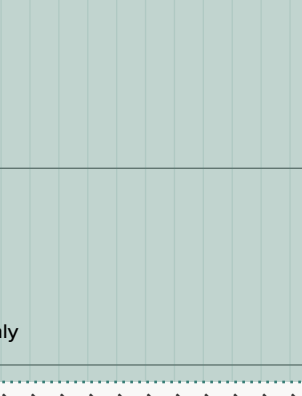
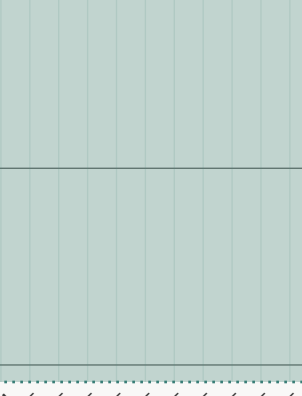
White & Co.

With a market-leading presence on Bayut and Property Finder, White & Co generates one of Dubai's most consistent enquiry pipelines. Our market-leading visibility drives one of Dubai's strongest enquiry flows, supporting faster transactions, stronger tenant demand and improved performance for sellers, landlords and investors alike.

Hot Properties for Sale

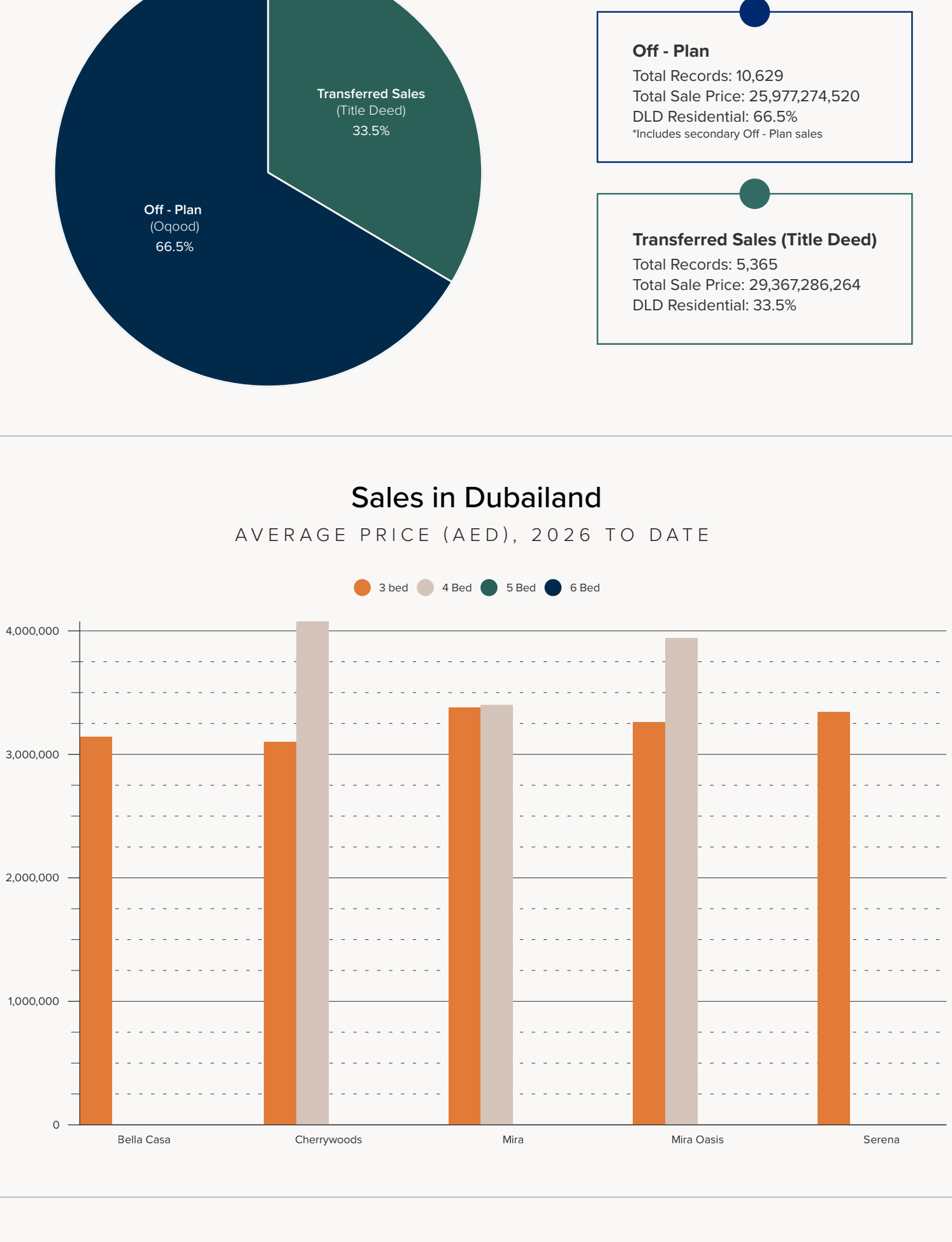
 Casa Viva, Serena AED 3,500,000 3 3 2,736	 Cherrywoods, Dubai Land AED 3,650,000 3 4 2,235	 Casa Dara, Serena AED 4,800,000 3 4 2,583	 Sanctuary Haven By Aldar, Dubailand AED 21,000,000 6 6 9,231
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Recent White & Co. Sales

 Mira 3, Mira AED 3,050,000 3 4 2,325	 Casa Bella, Serena AED 3,600,000 3 4 3,084	 Mira Oasis 2, Mira AED 3,700,000 3 4 2,539	 Theon at Athlon, Dubailand AED 7,400,000 5 6 4,452
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Dubai House Price Timeline

JANUARY 2026



Total Sales Volume / Total Sales Price

OFF PLAN VS TRANSFERRED SALES, JANUARY 2026



Sales in Dubailand

AVERAGE PRICE (AED), 2026 TO DATE



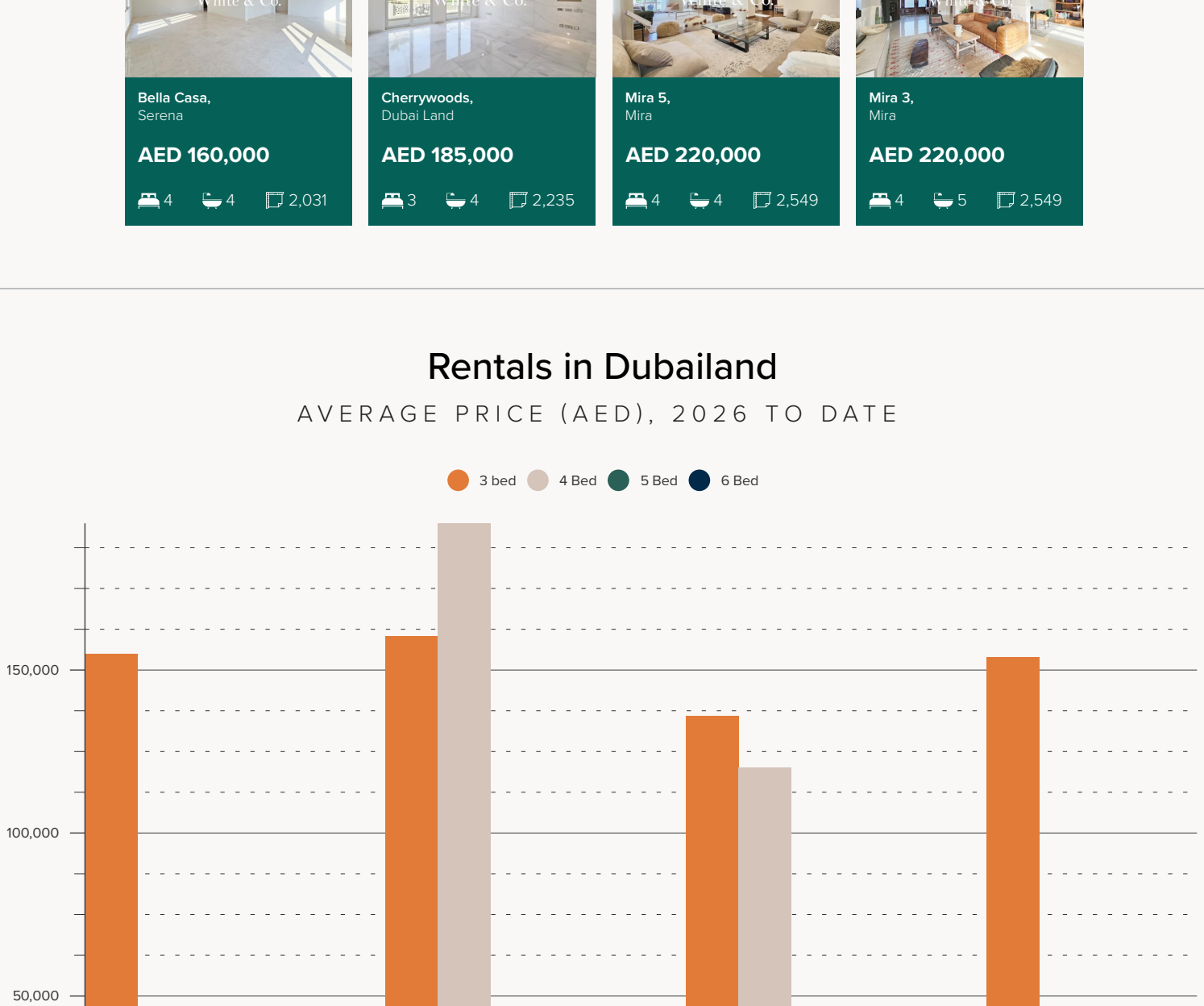
Sales in Dubai

AVERAGE PRICE (AED), 2026 TO DATE

Community	3 Bed	4 Bed	5 Bed	6 Bed
Al Furjan	4,712,500	5,285,833	9,183,333	-
Arabian Ranches 1	6,653,750	12,225,000	14,883,333	32,250,000
Arabian Ranches 2	3,300,000	7,337,500	7,183,449	-
Arabian Ranches 3	3,523,333	6,535,000	6,550,000	-
DAMAC 1	3,355,000	4,532,143	8,600,000	7,300,000
DAMAC 2	1,667,853	2,123,640	3,853,333	-
DAMAC Lagoons	2,820,000	2,749,978	4,150,034	6,380,000
Dubai Hills	7,951,667	7,603,462	16,689,286	52,466,667
Dubai South	2,767,286	4,029,259	5,612,500	-
Emaar South	2,560,217	3,612,500	-	-
JGE	5,641,667	6,539,833	23,283,333	26,266,667
Jumeirah Park	10,605,500	10,256,667	11,430,000	-
JVC	3146,667	3,933,333	-	-
MBR	3,587,500	9,604,038	17,820,000	34,433,333
Meadows	9,683,333	13,787,500	13,700,000	19,700,000
Mudon	3,451,667	4,807,308	-	-
Palm Jumeirah	14,949,965	41,125,000	58,566,667	80,000,000
Sobha Hartland	-	11,700,000	25,000,000	-
Springs	5,938,824	-	-	-
The Valley	2,834,000	4,478,573	8,500,000	-
Tilal Al Ghaf	4,250,000	6,898,000	16,442,857	38,500,000
Town Square	2,893,821	3,566,000	-	-
Victory Heights	4,470,000	5,937,500	15,000,000	-
Villanova	2,795,455	4,325,000	-	-

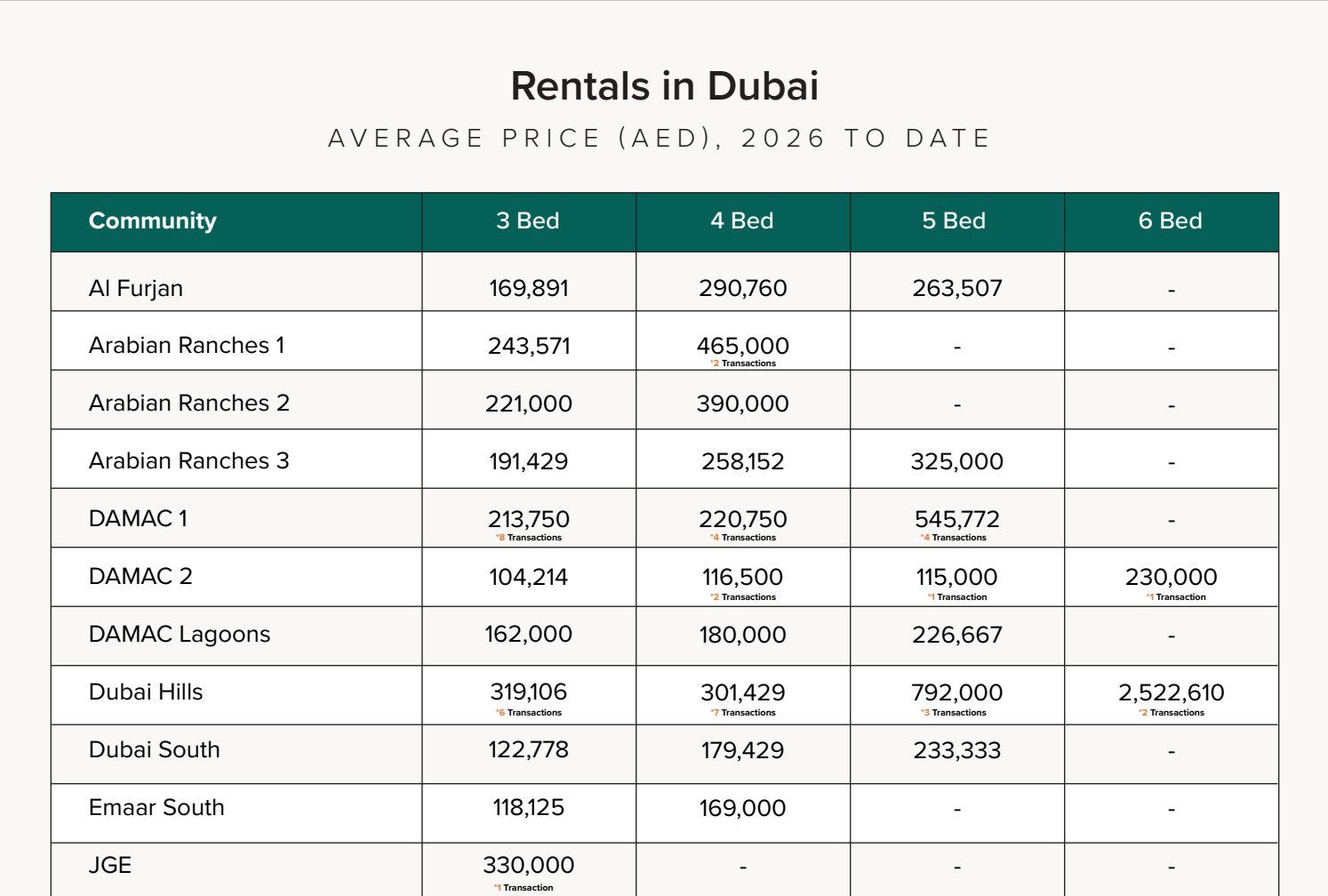
Sales Increase/Decrease of Price/Sq.ft in Dubai

AVERAGE PRICE (AED), 2026 TO DATE



Sale Transactions in Dubai

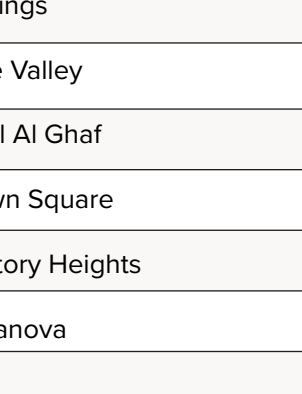
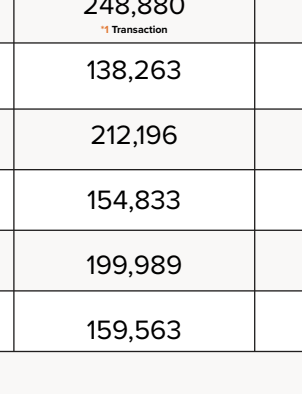
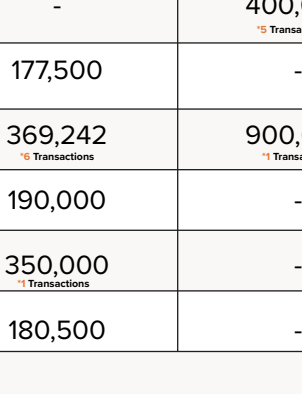
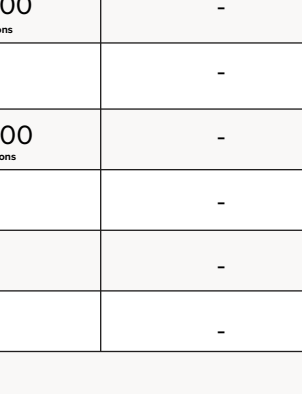
JANUARY 2026



AED 8,588,056,726

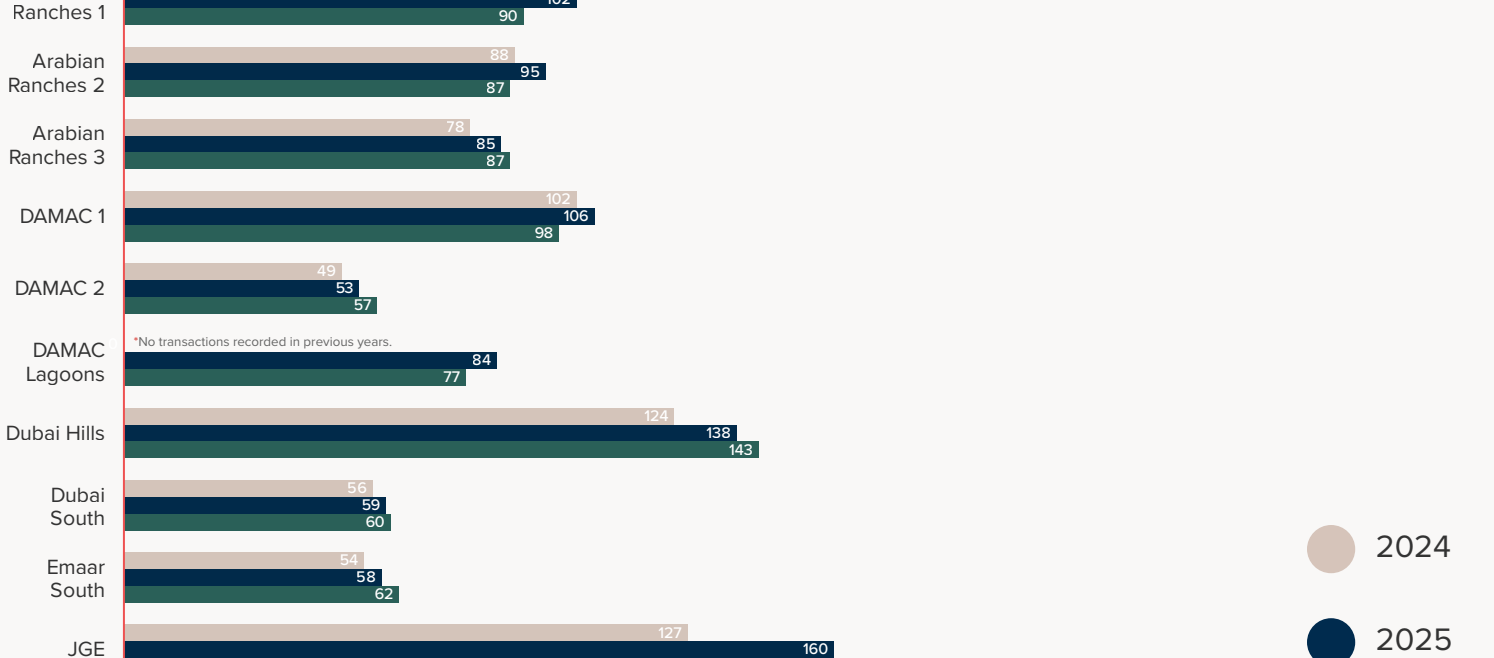
Total Sales Value

Hot Properties for Rent

 Bella Casa, Serena AED 160,000 4 4 2,031	 Cherrywoods, Dubai Land AED 185,000 3 4 2,235	 Mira 5, Mira AED 220,000 4 4 2,549	 Mira 3, Mira AED 220,000 4 5 2,549
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Rentals in Dubailand

AVERAGE PRICE (AED), 2026 TO DATE



Rentals in Dubai

AVERAGE PRICE (AED), 2026 TO DATE

Community	3 Bed	4 Bed	5 Bed	6 Bed
Al Furjan	169,891	290,760	263,507	-
Arabian Ranches 1	243,571	465,000	-	-
Arabian Ranches 2	221,000	390,000	-	-
Arabian Ranches 3	191,429	258,152	325,000	-
DAMAC 1	213,750	220,750	545,772	-
DAMAC 2	104,214	116,500	115,000	230,000
DAMAC Lagoons	162,000	180,000	226,667	-
Dubai Hills	319,106	301,429	792,000	2,522,610
Dubai South	122,778	179,429	233,333	-
Emaar South	118,125	169,000	-	-
JGE	330,000	-	-	-
Jumeirah Park	231,667	321,250	600,000	-
JVC	145,000	208,000	230,000	-
MBR	188,261	431,250	1,325,000	-
Meadows	350,000	310,523	-	-
Mudon	189,882	235,943	-	-
Palm Jumeirah	-	1,300,000	1,299,288	2,500,000
Sobha Hartland	-	-	-	-
Springs	248,880	-	400,000	-
The Valley	138,263	177,500	-	-
Tilal Al Ghaf	212,196	369,242	900,000	-
Town Square	154,833	190,000	-	-
Victory Heights	199,989	350,000	-	-
Villanova	159,563	180,500	-	-

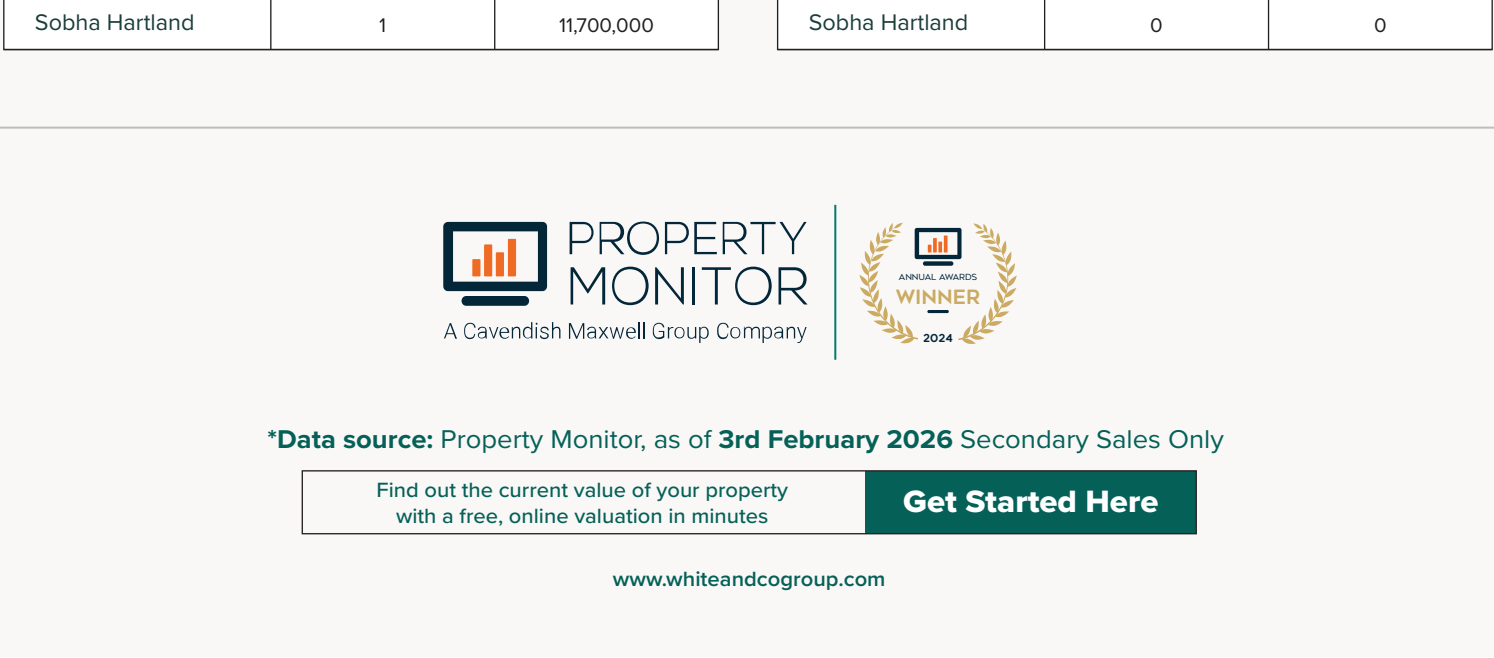
Rentals Increase/Decrease of Price/Sq.ft in Dubai

AVERAGE PRICE (AED), 2026 TO DATE



Rental Transactions in Dubai

JANUARY 2026



AED 153,926,950

Total Rental Value

Current Average Gross Yield

JANUARY 2026

Community	Community Type	Avg. Gross Yield
Jumeirah Golf Estates	Villa	5.79%
Dubai Hills 2	Villa	5.78%
DAMAC Hills	Villa	5.76%
Mudon	Villa	5.52%
Jumeirah Village Circle	Villa	5.48%
Town Square	Townhouse	5.19%
Villanova	Villa	5.09%
Tilal Al Ghaf	Townhouse	5.00%
Serena	Townhouse	4.97%
Mohammed Bin Rashid City	Townhouse	4.95%
Arabian Ranches 3	Villa	4.95%
Reem	Townhouse	4.89%

Community	Community Type	Avg. Gross Yield
Arabian Ranches 2	Villa	4.88%
The Valley	Villa	4.77%
Al Furjan	Villa	4.68%
Dubai South	Villa	4.47%
Dubai Hills Estate	Villa	4.36%
The Springs	Villa	4.31%
Sobha Hartland	Villa	4.28%
Tilal Al Ghaf	Villa	4.02%
Dubai Sports City	Villa	3.91%
Jumeirah Park	Villa	3.67%
The Meadows	Villa	3.18%
Palm Jumeirah	Villa	2.80%

Total Sales & Rentals in Dubai

2026 TO DATE

SALES	Total Volume	Total Value
DAMAC Lagoons	87	345,642,530
Dubai South	67	251,143,897
The Valley	44	162,590,622
Arabian Ranches 1	41	394,405,000
MBR	40	534,775,000
Town Square	38	116,687,000
DAMAC 2	37	72,699,157
Springs	37	172,625,000
Al Furjan	36	221,445,000
Mudon	34	134,980,000
Emaar South	33	95,010,000
DAMAC 1	30	141,863,160
Dubai Hills	30	443,780,000
Arabian Ranches 3	28	137,820,000
Tilal Al Ghaf	28	309,922,000
JGE	26	355,764,000
Jumeirah Park	21	224,745,000
Villanova	16	52,375,000
Meadows	15	200,150,000
JVC	12	402,020,000
Palm Jumeirah	12	760,099,929
Victory Heights	9	776,900,000
Arabian Ranches 2	7	47,016,898
Sobha Hartland	1	11,700,000

RENTALS	Total Volume	Total Value
DAMAC 2	58	6,182,145
Dubai South	37	5,672,000
Villanova	27	4,488,000
Mudon	24	4,879,600
The Valley	23	3,337,000
Emaar South	21	2,735,000
Al Furjan	20	5,370,827
Town Square	20	3,272,500
Arabian Ranches 3	19	4,571,520
Dubai Hills	18	11,445,854
Springs	17	3,394,399
DAMAC 1	16	4,776,088
Tilal Al Ghaf	14	4,600,826
MBR	13	5,692,827
Arabian Ranches 1	12	3,195,000
JVC	10	1,915,000
Jumeirah Park	8	2,580,000
Arabian Ranches 2	6	1,495,000
DAMAC Lagoons	5	1,022,000
Victory Heights	4	949,967
Meadows	3	971,046
Palm Jumeirah	3	5,099,288
JGE	1	330,000
Sobha Hartland	0	0