

Dubai Marina January Market Report

Apartments

NEWS

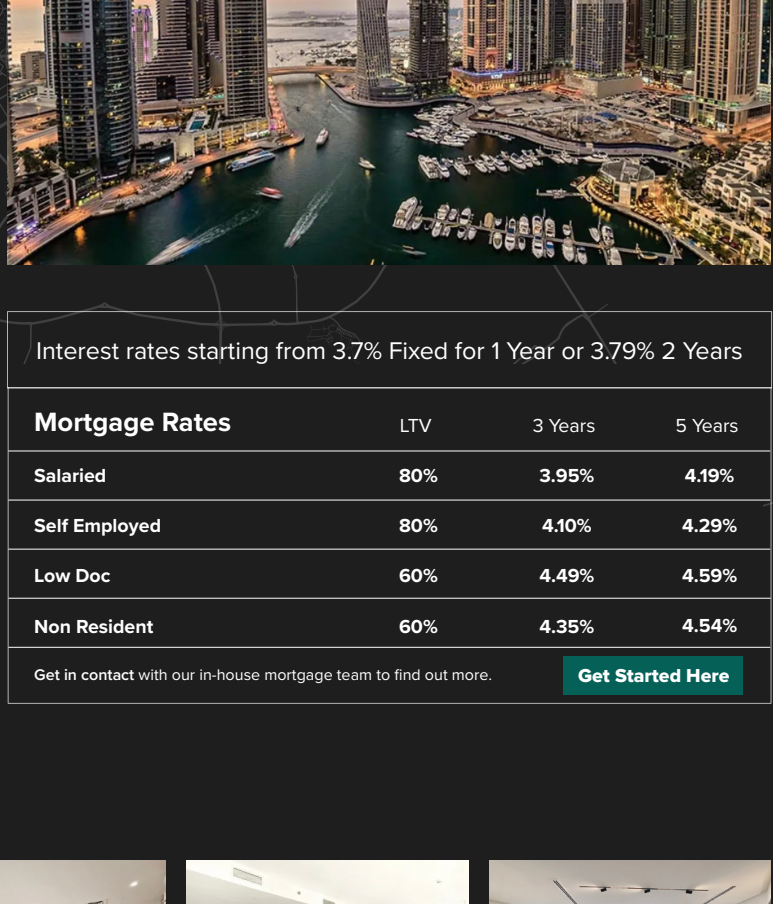
Vibrant Market and Waterfront Lifestyle

Dubai Marina's apartment market remains strong in 2026, driven by new developments, iconic waterfront towers, and extensive lifestyle amenities. Robust sales, marina views, and proximity to dining, retail, and leisure hubs sustain demand, while ongoing off-plan launches and modern infrastructure boost confidence among investors and residents over the long term.

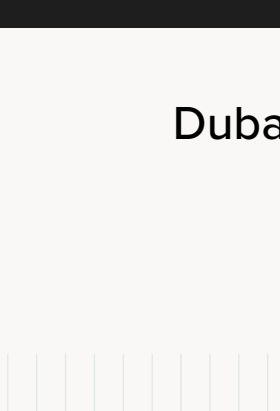
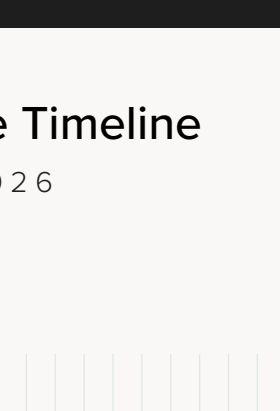
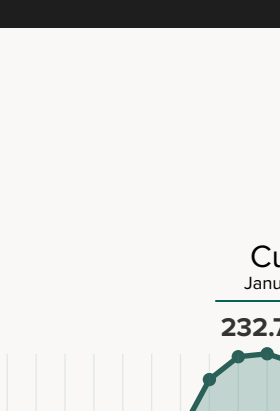
NEWS

White & Co.

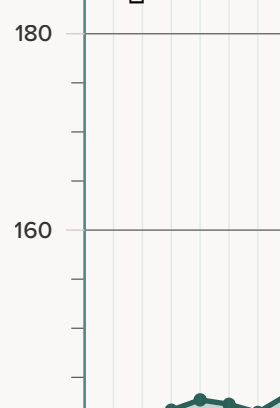
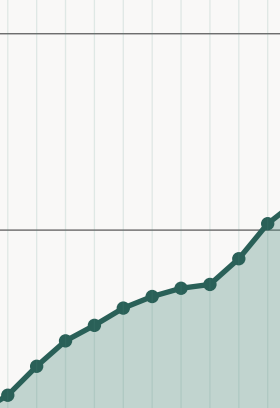
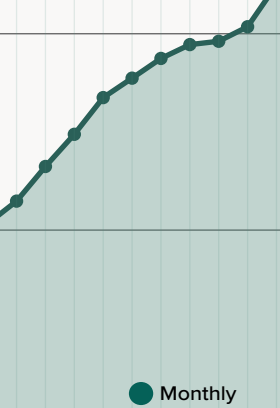
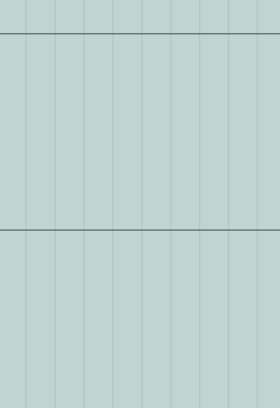
With a market-leading presence on Bayut and Property Finder, White & Co generates one of Dubai's most consistent enquiry pipelines. Our market-leading visibility drives one of Dubai's strongest enquiry flows, supporting faster transactions, stronger tenant demand and improved performance for sellers, landlords and investors alike.



Hot Properties for Sale

 Althea Tower, Dubai Marina AED 2,250,000 1 2 954	 Baker 1, Dubai Marina AED 2,599,000 2 3 1389	 Skyline Tower, Dubai Marina AED 2,900,000 3 4 1795	 Sofia Maria, Dubai Marina AED 3,600,000 2 3 1529	 23 Marina, Dubai Marina AED 5,000,000 3 4 2146
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Recent White & Co. Sales

 Botanica Tower, Dubai Marina AED 1,520,000 1 2 720	 Rove Home, Dubai Marina AED 1,550,000 1 Studio 1 435	 Fairfield Tower, Dubai Marina AED 2,350,000 1 2 909	 Bonaire Tower, Dubai Marina AED 2,400,000 2 3 1302	 Damac Heights, Dubai Marina AED 3,063,000 3 3 1742
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Dubai House Price Timeline

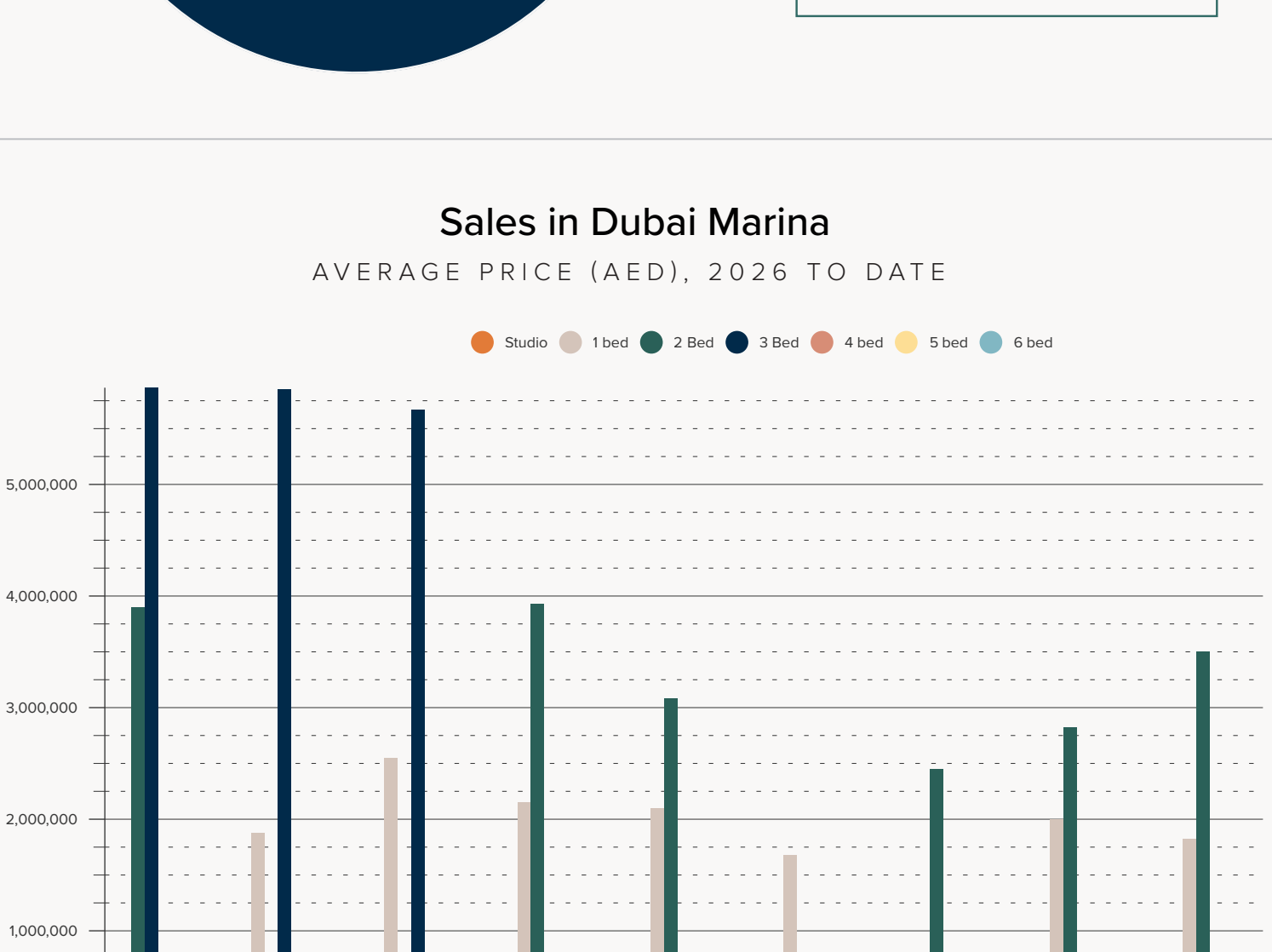
JANUARY 2026



-0.39% MoM Change	-0.98% QoQ Change	+12.29% YoY Change	AED 1,667 Average Price/SQFT
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Total Sales Volume / Total Sales Price

OFF PLAN VS TRANSFERRED SALES, JANUARY 2026



Sales in Dubai Marina

AVERAGE PRICE (AED), 2026 TO DATE



*No Transactions in Beach Villa, Al Safa, Marina Vista

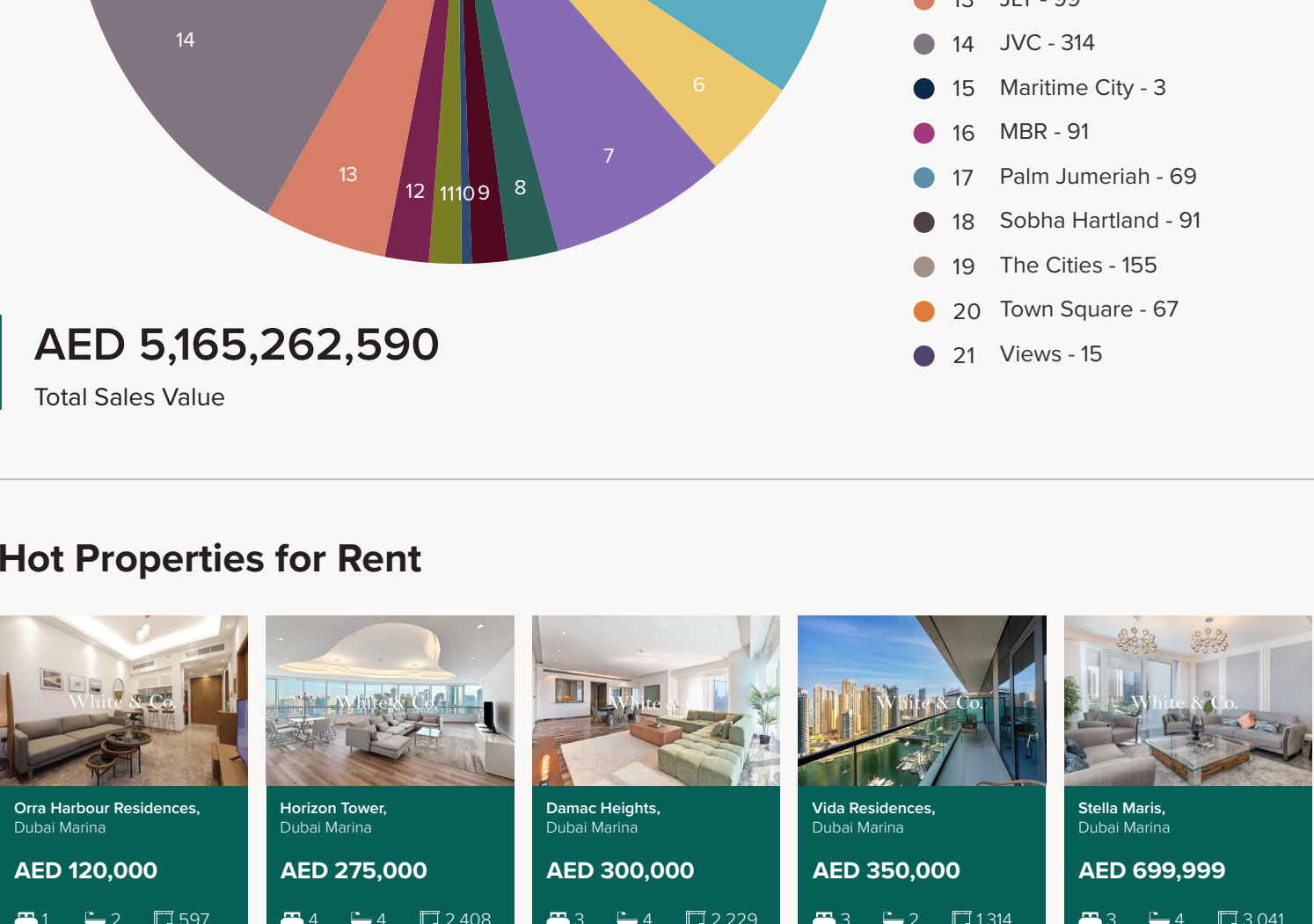
Sales in Dubai

AVERAGE PRICE (AED), 2026 TO DATE

Community	Studio	1 Bed	2 Bed	3 Bed	4 Bed	5 Bed	6 Bed
Al Furjan	602,833	1,044,652	1,633,480	2,443,333	-	-	-
Arjan	626,241	1,005,540	1,276,143	-	-	-	-
Business Bay	1,010,297	1,537,474	2,753,768	9,061,946 (1 transaction)	5,116,943 (1 transaction)	-	-
Creek	-	1,812,860	2,916,207	4,204,374 (1 transaction)	-	-	-
Downtown	1,341,083	2,109,473	3,848,422	6,606,111	-	20,000,000 (1 transaction)	24,000,000 (1 transaction)
Dubai Hills	963,333	1,608,750	2,293,484	4,062,692	-	-	-
Dubai Marina	1,056,385	1,700,764	2,641,816	4,225,714	5,170,000	-	-
Dubai South	534,545	718,663	1,361,364	1,754,000	-	-	-
Emaar Beachfront	-	2,865,250	4,391,667	7,198,571 (1 transaction)	8,600,000	-	-
Emaar South	-	1,050,000	1,583,000	1,856,667	-	-	-
Greens	870,000	1,421,786	2,226,667	3,700,000	-	-	-
JBR	3,225,000	1,829,091	3,675,000	7,451,548 (1 transaction)	10,428,009 (1 transaction)	-	-
JLT	800,048	1,241,936	2,230,541	2,782,876	1,550,000	-	-
JVC	612,633	1,021,972	1,543,691	1,985,433	2,950,000	-	-
Maritime City	903,870	-	2,454,460	-	-	-	-
MBR	694,400	1,344,691	1,978,036	4,000,000	8,505,720 (1 transaction)	-	-
Palm Jumeirah	1,653,833	3,502,143	5,441,318	9,273,000 (1 transaction)	10,616,667 (1 transaction)	51,400,000 (1 transaction)	-
Sobha Hartland	1,007,143	1,452,969	2,309,530	4,081,250	-	-	-
The Cities	1,118,459	2,099,934	3,242,961	5,784,750	-	-	-
Town Square	576,667	844,063	1,319,636	2,313,125	-	-	-
Views	1,125,000	2,031,667	3,072,143	3,900,000 (1 transaction)	-	-	-

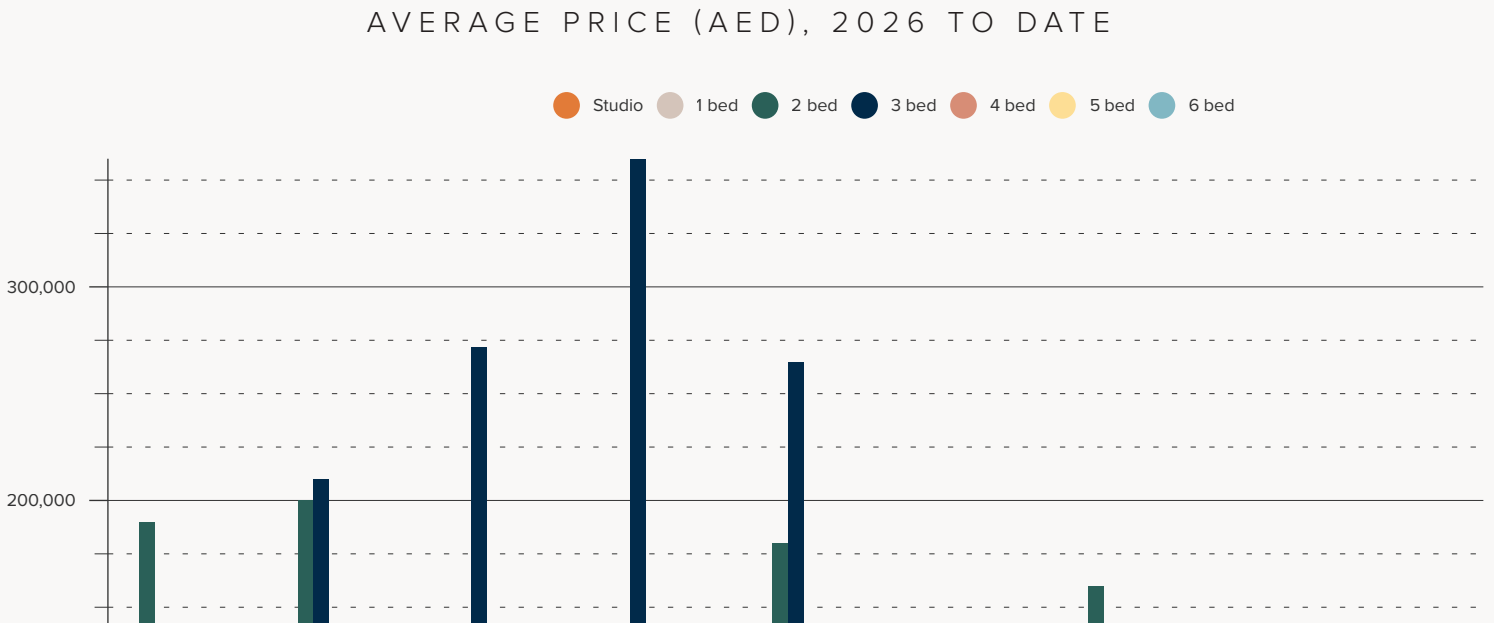
Sales Increase/Decrease of Price/Sq.ft in Dubai

AVERAGE PRICE (AED), 2026 TO DATE



Sale Transactions in Dubai

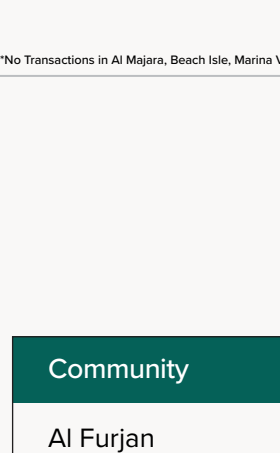
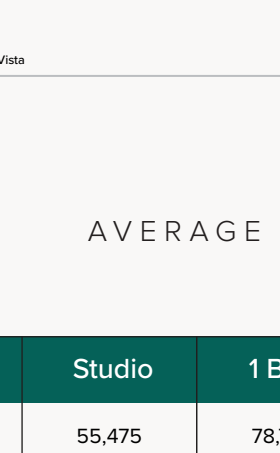
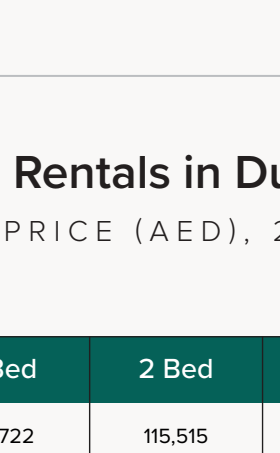
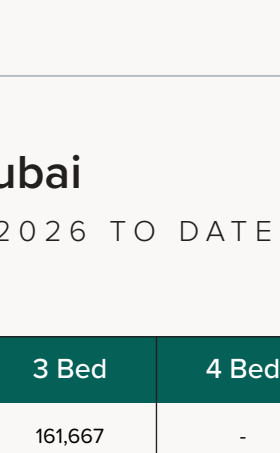
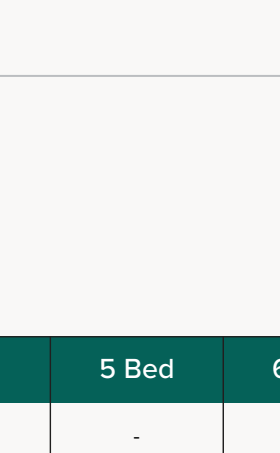
JANUARY 2026



AED 5,165,262,590

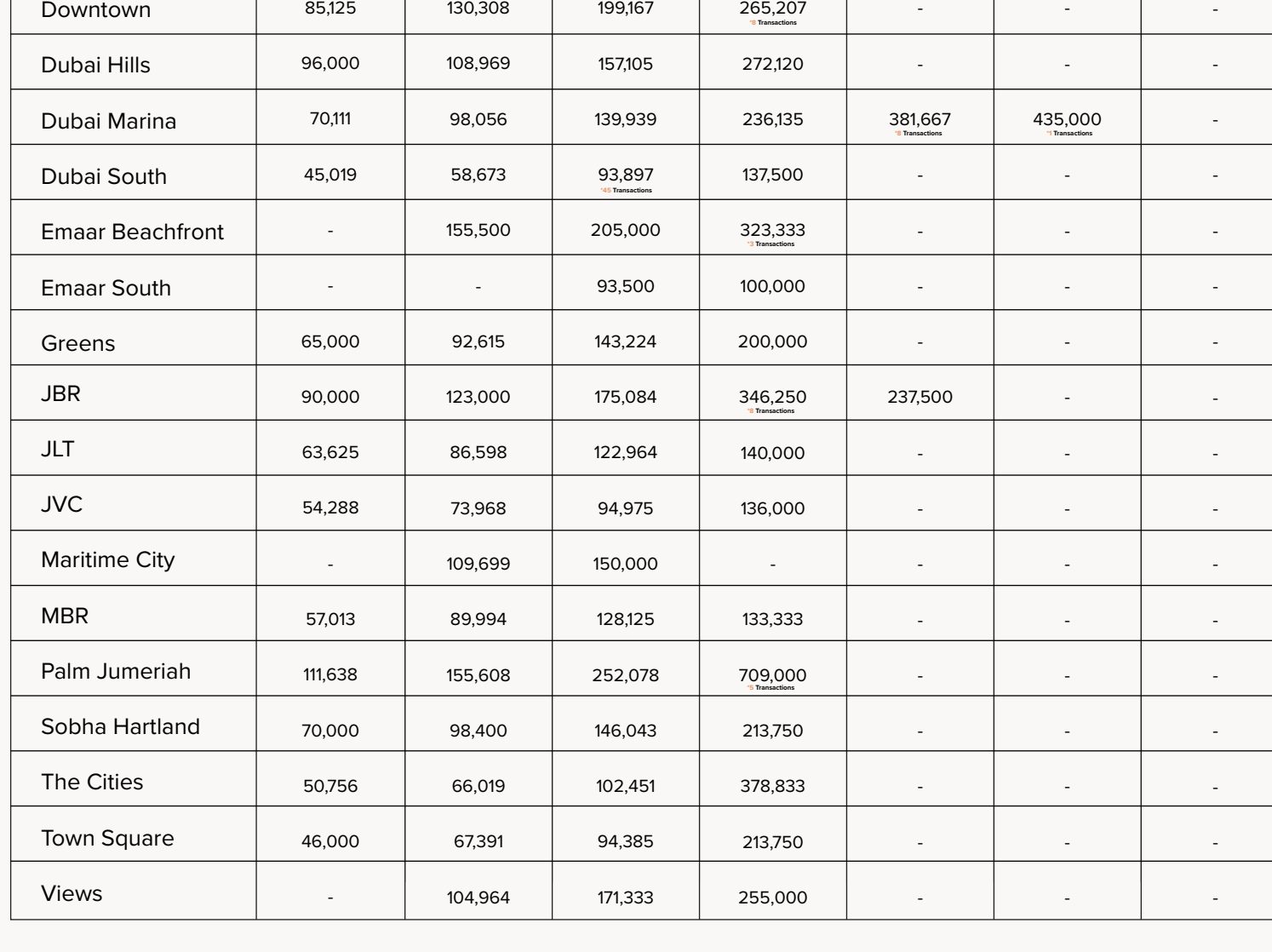
Total Sales Value

Hot Properties for Rent

 Ora Harbour Residences, Dubai Marina AED 120,000 1 2 597	 Horizon Tower, Dubai Marina AED 275,000 4 4 2,408	 Damac Heights, Dubai Marina AED 300,000 3 4 2,239	 Vida Residences, Dubai Marina AED 350,000 3 3 1,314	 Sofia Maria, Dubai Marina AED 699,999 3 3 3,041
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Rentals in Dubai Marina

AVERAGE PRICE (AED), 2026 TO DATE



*No Transactions in Al Majara, Beach Villa, Marina Vista

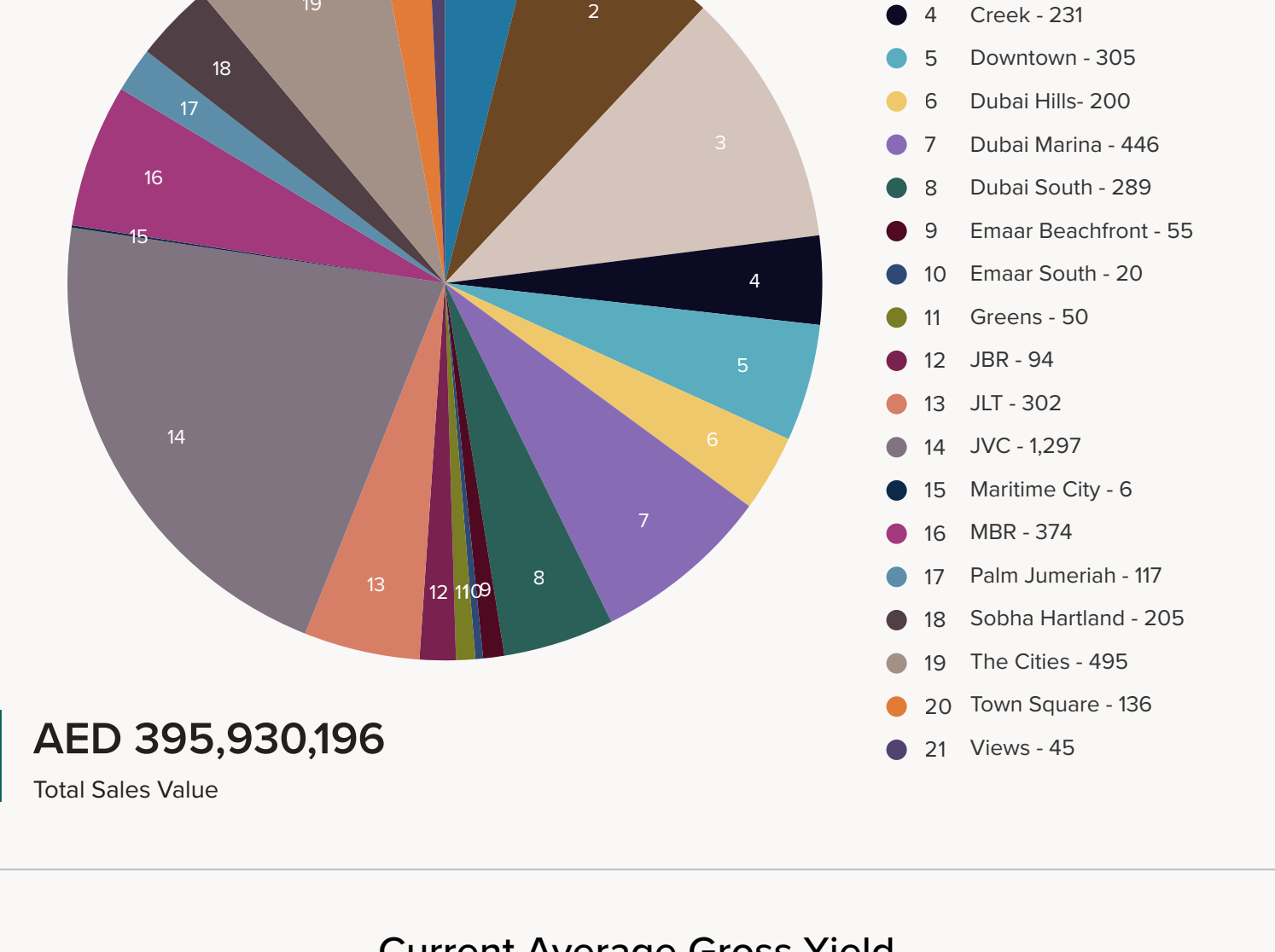
Rentals in Dubai

AVERAGE PRICE (AED), 2026 TO DATE

Community	Studio	1 Bed	2 Bed	3 Bed	4 Bed	5 Bed	6 Bed
Al Furjan	55,475	78,722	115,515	161,667	-	-	-
Arjan	51,872	73,102	107,585	188,333 (1 transaction)	-	-	-
Business Bay	67,707	101,637	147,067	204,833 (1 transaction)	235,000	-	-
Creek	-	104,285	171,002	241,910 (1 transaction)	-	-	-
Downtown	85,125	130,308	199,167	265,207 (1 transaction)	-	-	-
Dubai Hills	96,000	108,969	157,105	272,120	-	-	-
Dubai Marina	70,111	98,056	139,939	236,135	381,667 (1 transaction)	435,000	-
Dubai South	45,019	58,673	93,897 (1 transaction)	137,500	-	-	-
Emaar Beachfront	-	155,500	205,000	323,333 (1 transaction)	-	-	-
Emaar South	-	-	93,500	100,000	-	-	-
Greens	65,000	92,615	143,224	200,000	-	-	-
JBR	90,000	123,000	175,084	346,250 (1 transaction)	237,500	-	-
JLT	63,625	86,598	122,964	140,000	-	-	-
JVC	54,288	73,968	94,975	136,000	-	-	-
Maritime City	-	109,699	150,000	-	-	-	-
MBR	57,013	89,994	128,125	133,333	-	-	-
Palm Jumeirah	111,638	155,608	252,078	709,000	-	-	-
Sobha Hartland	70,000	96,400	146,043	213,750	-	-	-
The Cities	50,756	68,019	102,451	378,833	-	-	-
Town Square	46,000	67,391	94,385	213,750	-	-	-
Views	-	104,964	171,333	255,000	-	-	-

Rentals Increase/Decrease of Price/Sq.ft in Dubai

AVERAGE PRICE (AED), 2026 TO DATE



Rental Transactions in Dubai

JANUARY 2026



AED 395,930,196

Total Sales Value

Current Average Gross Yield

JANUARY 2026

Community	Community Type	Avg. Gross Yield
Dubai Sports City	Apartment	8.24 %
Dubai Studio City	Apartment	7.43 %
Dubai South Residential	Apartment	7.24 %
District	Apartment	7.00 %
Town Square	Apartment	6.99 %
Jumeirah Lake Circle	Apartment	6.95 %
Jumeirah Lakes Towers	Apartment	6.94 %
Mohr City	Apartment	6.92 %
Al Furjan	Apartment	6.45 %
Mohammed Bin Rashid City	Apartment	6.30 %
Dubai Hills Estate	Apartment	6.30 %

Community	Community Type	Avg. Gross Yield
Business Bay	Apartment	6.24 %
The Greens	Apartment	6.24 %
Arjan	Apartment	6.05 %
Dubai Marina	Apartment	6.00 %
Dubai Maritime City	Apartment	5.86 %
The Views	Apartment	5.77 %
Dubai Creek Harbour	Apartment	5.77 %
Jumeirah Beach Residence	Apartment	5.69 %
Downtown Dubai	Apartment	5.45 %
Palm Jumeirah	Apartment	4.96 %

Total Sales & Rentals in Dubai

2026 TO DATE

SALES	Total Volume	Total Value
JVC	322	322,417,436
The Cities	322	322,417,436
Business Bay	239	546,907,467
Dubai Marina	155	376,428,432
Downtown	153	555,975,630
Creek	121	341,116,184
Arjan	111	96,304,000
JLT	104	159,546,685
Sobha Hartland	98	182,332,618
MBR	97	117,434,549
Dubai Hills	85	203,435,499
Palm Jumeirah	73	524,044,429
Town Square	72	90,894,700
Al Furjan	67	84,932,060
Dubai South	41	39,686,281
JBR	36	174,997,423
Emaar Beachfront	30	127,024,000
Greens	26	45,385,000
Views	15	38,720,000
Emaar South	9	14,535,000
Maritime City	3	5,812,790

RENTALS	Total Volume	Total Value
JVC	435	33,005,385
Arjan	158	11,903,312
Business Bay	145	16,621,353
The Cities	144	8,774,404
Dubai Marina	139	2,716,244
Dubai South	96	7,246,248
MBR	89	7,125,283
Downtown	80	13,276,984
JLT	80	7,486,478
Sobha Hartland	66	7,938,000
Al Furjan	52	4,282,861
Creek	52	8,417,041
Dubai Hills	51	7,437,944
Town Square	44	3,392,000
Palm Jumeirah	38	10,091,677
JBR	25	5,525,757
Greens	22	2,528,346
Views	16	2,377,713
Emaar Beachfront	15	2,935,000
Emaar South	5	474,000
Maritime City	2	259,699