

Palm Jumeirah May Market Report
Apartment

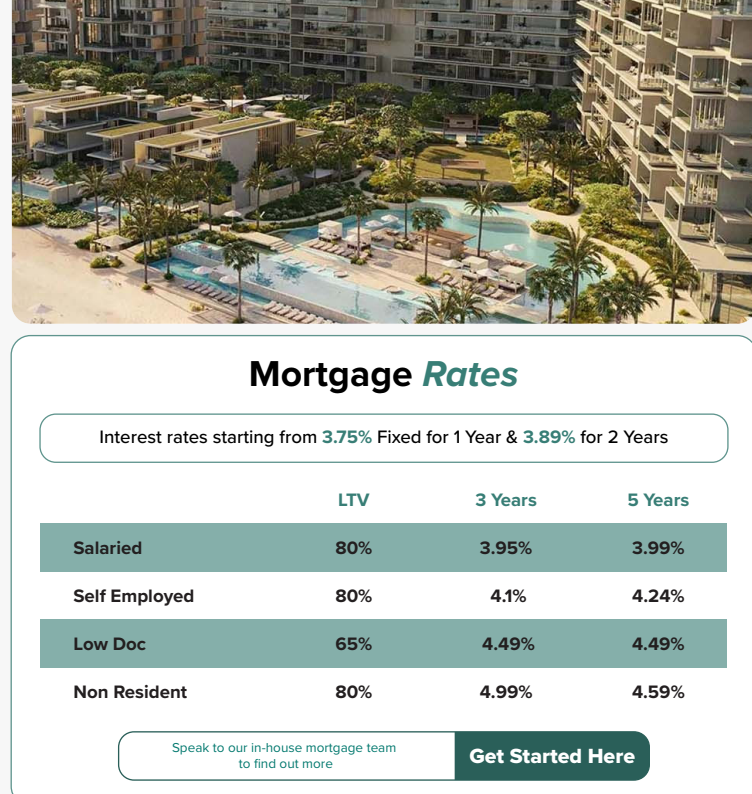
News

A Magnet for Ultra-Luxury Buyers

Palm Jumeirah remains one of Dubai's most prestigious addresses in 2025, with high-end developments driving multimillion-dirham sales. Its exclusive residences, panoramic sea views, and resort-style amenities continue to attract elite buyers and sustain strong demand in the luxury market.

White & Co News

Marketing at White & Co is expanding—with quality as our top priority. Our professional team captures your property with precision, ensuring high-impact visuals that stand out. We move fast too—getting your listing live quickly to lease or sell without delay. Because quality leads, and speed follows.



Mortgage Rates

Interest rates starting from 3.75% Fixed for 1 Year & 3.89% for 2 Years

	LTV	3 Years	5 Years
Salaried	80%	3.95%	3.99%
Self Employed	80%	4.1%	4.24%
Low Doc	65%	4.49%	4.49%
Non Resident	80%	4.99%	4.99%

Speak to our in-house mortgage team to find out more

Get Started Here

Hot Properties for Sale

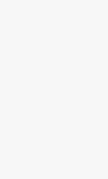
 Marina Residences 2, Palm Jumeirah 2 2 4 1,734 sqft AED 5,200,000	 Balgis Residence, Palm Jumeirah 3 2 4 2,366 sqft AED 6,100,000	 Murabba Residence, Palm Jumeirah 2 2 3 1,758 sqft AED 8,100,000	 Balgis Residence, Palm Jumeirah 5 2 6 1,299 sqft AED 19,000,000	 One at Palm Jumeirah, Palm Jumeirah 2 3 3 3,530 sqft AED 35,799,000
---	--	---	---	---

Recent White & Co Sales

 Marina Residences 5, Palm Jumeirah 2 2 4 1,778 sqft AED 4,300,000	 Fairmont Palm Res South, Palm Jumeirah 2 2 3 1,777 sqft AED 4,875,000	 Balgis Residence, Kingdom of Shiba, Palm Jumeirah 3 2 3 1,978 sqft AED 5,000,000	 FIVE Palm Jumeirah, Palm Jumeirah 2 2 3 1,741 sqft AED 6,000,000	 FIVE Palm Jumeirah, Palm Jumeirah 2 2 3 1,646 sqft AED 6,450,000
---	---	--	--	--

Dubai House Price Timeline

May 2025

+1.11%
MoM Change+5.12%
QoQ Change+16.34%
Yof ChangeAED 1,582
Average price/sqft

Total Sales Volume / Total Sales Price

Off-plan vs Transferred Sales (Title Deed), May 2025



Sales in Dubai

Average Price (AED) 2025 To Date

	Studio	1 Bed	2 Bed	3 Bed	4 Bed	5 Bed	6 Bed
Al Furjan	596,972	990,403	1,569,049	2,292,462	3,093,535	-	-
Business Bay	1,094,103	1,531,250	2,440,034	4,480,480	9,541,608	27,500,000 3 Transactions	-
Creek	-	1,665,361	2,690,273	3,959,762	7,613,349	-	18,500,000 1 Transaction
Downtown	2,526,499	2,189,609	3,808,064	7,228,370	22,303,417	20,924,888 1 Transaction	65,000,000 1 Transaction
Dubai Hills	884,268	1,542,549	2,485,791	3,961,684	-	-	-
Dubai Marina	1,252,360	1,628,805	2,472,748	4,169,093	7,464,915	16,195,805 4 Transactions	-
Dubai South	457,097	725,406	1,134,500	1,869,120	-	-	-
EMAAR Beachfront	-	2,902,471	5,039,179	7,695,315	19,057,720	-	-
EMAAR South	-	1,074,094	1,659,514	2,290,680	3,000,000 1 Transaction	-	-
Greens	1,058,962	1,316,730	2,175,367	3,635,714	5,625,782 1 Transaction	-	-
JBR	1,767,329	2,247,711	3,249,049	4,116,704	9,463,095	-	-
JLT	802,906	1,270,587	2,063,748	3,135,078	4,159,375	2,561,667	-
JVC	645,371	983,539	1,527,424	2,233,066	2,237,500 1 Transaction	-	-
MBR	685,988	1,288,782	2,646,716	3,664,552	8,895,480 1 Transaction	-	-
Palm Jumeirah	1,586,912	3,202,441	5,376,276	12,889,653	21,469,167	-	-
Sobha Hartland	956,773	1,400,456	2,326,984	3,299,066	5,116,667 3 Transactions	25,625,000 4 Transactions	-
Views	955,000	1,670,500	2,765,539	3,425,053	5,247,500 2 Transactions	-	-

Sales Increase/Decrease of
Price/Sq.ft in Dubai

Average Price (AED) 2025 To Date



2023 2024 2025

White & Co. REAL ESTATE

Total Sales Value

AED 10,412,825,156

Hot Properties for Rent

 Al Shams, Shoreline Apartments, Palm Jumeirah 2 2 3 1,993 sqft AED 220,000	 The Palm Tower, Palm Jumeirah 1 1 2 1,056 sqft AED 240,000	 The Palm Tower, Palm Jumeirah 1 1 2 1,108 sqft AED 290,000	 FIVE Palm Jumeirah, Palm Jumeirah 2 2 4 1,946 sqft AED 299,999	 The Palm Tower, Palm Jumeirah 1 1 2 1,109 sqft AED 315,000
--	--	--	--	--

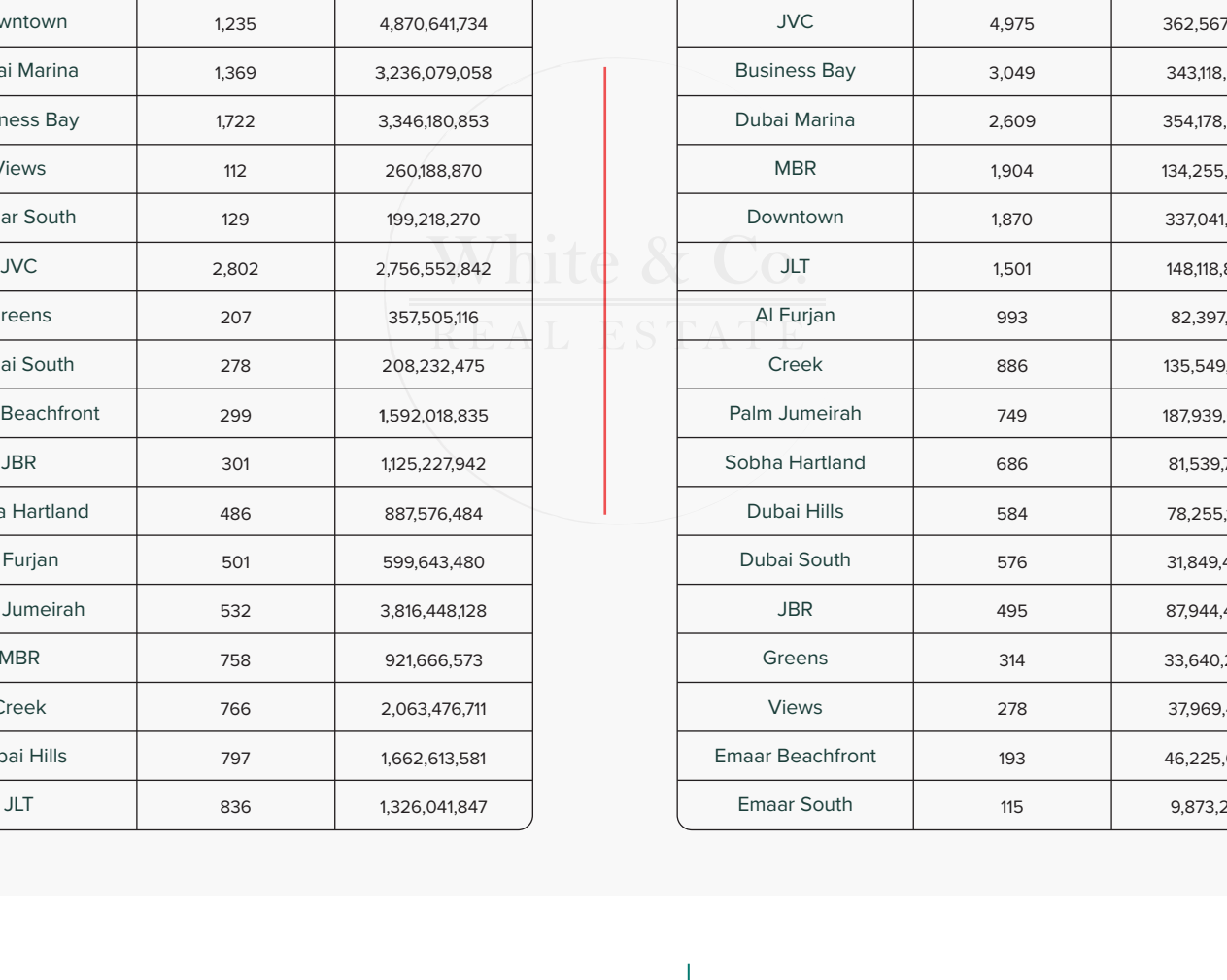
Rentals in Dubai

Average Price (AED) 2025 To Date

	Studio	1 Bed	2 Bed	3 Bed	4 Bed	5 Bed	6 Bed
Al Furjan	52,748	94,042	105,437	149,974	-	-	-
Business Bay	72,863	97,924	146,304	218,591	273,920	-	-
Creek	140,000	104,552	158,177	230,458	410,476	-	-
Downtown	82,702	127,878	205,711	316,028	886,568	-	-
Dubai Hills	76,889	96,819	155,521	269,829	-	-	-
Dubai Marina	74,765	102,600	149,870	234,471	351,475	598,324 5 Transactions	-
Dubai South	40,173	52,653	76,938	111,763	-	-	-
EMAAR Beachfront	-	154,331	247,248	430,371	609,308 3 Transactions	-	-
EMAAR South	-	57,753	81,969	102,494	-	-	-
Greens	59,651	90,656	137,396	175,975	215,000 2 Transactions	-	-
JBR	80,020	121,965	172,422	231,969	261,626	-	-
JLT	59,441	86,856	128,901	196,321	249,400 3 Transactions	242,500 2 Transactions	-
JVC	50,447	73,139	109,848	130,527	177,550	-	-
MBR	52,477	86,447	146,550	169,666	-	800,000 1 Transaction	-
Palm Jumeirah	105,024	161,244	262,951	385,318	792,156	624,569	-
Sobha Hartland	71,777	98,229	149,372	219,618	380,000 1 Transaction	-	-
Views	69,846	105,349	160,511	232,827	-	-	-

Rentals Increase/Decrease of
Price/Sq.ft in Dubai

Average Price (AED) 2025 To Date



2023 2024 2025

White & Co. REAL ESTATE

Total Rentals Value

AED 1,012,358,269

Current Average Gross Yield

May 2025

Community	Community Type	Avg. Gross Yield
Al Furjan	Apartment	7.61 %
JVC	Apartment	7.45 %
JLT	Apartment	7.44 %
MBR	Apartment	7.19 %
Meydan	Apartment	6.63 %
Emirates Living (Greens, Views)	Apartment	6.76 %
Sobha Hartland	Apartment	6.62 %
Dubai Hills	Apartment	6.62 %
Business Bay	Apartment	6.60 %
Dubai Marina	Apartment	6.48 %
JBR	Apartment	6.18 %
Downtown	Apartment	6.11 %
Creek	Apartment	5.86 %
Palm Jumeirah	Apartment	5.28 %

Total Sales & Rentals in Dubai

2025 To Date

Sales	Total Volume	Total Value	Rentals	Total Volume	Total Value
Downtown	1,235	4,870,641,734	JVC	4,975	362,567,128
Dubai Marina	1,369	3,236,079,058	Business Bay	3,049	343,318,014
Business Bay	1,722	3,346,980,853	Dubai Marina	2,609	254,178,575
Views	112	260,188,870	MBR	1,904	134,255,287
EMAAR South	129	199,182,270	Downtown	1,870	337,041,906
JVC	2,802	2,756,952,842	JLT	1,501	148,118,844
Greens	207	357,505,116	Al Furjan	993	82,397,961
Dubai South	278	208,232,475	Creek	886	135,545,521
EMAAR Beachfront	299	1,592,018,835	Palm Jumeirah	749	187,939,646
JBR	301	1,525,227,942	Sobha Hartland	686	81,539,778
Sobha Hartland	486	887,576,484	Dubai Hills	584	78,255,199
Al Furjan	501	599,643,480	Dubai South	576	81,849,462
Palm Jumeirah	532	3,346,448,128	JBR	495	37,944,465
MBR	758	921,666,573	Greens	314	33,640,250
Creek	766	2,063,476,711	Views	278	37,969,451
Dubai Hills	797	1,662,613,581	EMAAR Beachfront	193	46,225,057
JLT	836	1,326,041,847	EMAAR South	115	9,873,284