

White & Co.
REAL ESTATE

Palm Jumeirah January Market Report
Apartment

News

Starting February 1, the UAE Central Bank's new policy requires buyers to pay the 4% Dubai Land Department (DLD) fee and 2% broker commission upfront, alongside the down payment. Historically, 80% of these costs could be included in the mortgage, but buyers will now need an additional 4.8% in available capital. While this doesn't increase property prices, it enhances financial transparency and preparedness, ensuring a more structured, sustainable, and confidence-driven real estate market in Dubai.

White & Co News

Our in-house mortgage team can simplify your property financing journey. With direct connections to a wide network of banks, we can secure the best mortgage solutions, guide you through these changes, ensuring you understand how they impact your buying process.

Mortgage Rates

Interest rates starting from 3.94% Fixed for 1 & 2 Years

	LTV	3 Years	5 Years
Salaried	80%	3.94%	4.19%
Self Employed	80%	4.10%	4.44%
Low Doc	60%	4.49%	4.49%
Non Resident	60%	4.99%	4.59%

Speak to our in-house mortgage team to find out more

Get Started Here

Hot Properties for Sale

FIVE Palm Jumeirah, Palm Jumeirah

2 2 3 1,646 sqft

AED 6,800,000

FIVE Palm Jumeirah, Palm Jumeirah

2 2 3 1,646 sqft

AED 7,500,000

Marina Residences 6, Palm Jumeirah

2 2 3 1,735 sqft

AED 4,350,000

FIVE Palm Jumeirah, Palm Jumeirah

3 3 4 2,577 sqft

AED 6,499,999

Jash-Palco Shoreline Apartments, Palm Jumeirah

3 3 4 2,182 sqft

AED 6,500,000

Recent White & Co Sales

Seven Palm, Palm Jumeirah

1 1 350 sqft

AED 1,200,000

Golden Mile 3, Palm Jumeirah

2 2 4 1,886 sqft

AED 3,150,000

Marina Residences 4, Palm Jumeirah

2 2 4 1,778 sqft

AED 4,100,000

FIVE Palm Jumeirah, Palm Jumeirah

3 3 4 2,325 sqft

AED 4,950,000

Baliga Residence, Palm Jumeirah

4 4 5 4,918 sqft

AED 10,700,000

Dubai House Price Timeline

January 2025

Current January 2025: 207.26

MoM Change: -0.57%

QoQ Change: +0.79%

YoY Change: +15.64%

Average price/sqft: AED 1,484

Sales in Dubai

Average Price (AED) 2025

	Studio	1 Bed	2 Bed	3 Bed	4 Bed	5 Bed	6 Bed
Al Furjan	576,390	963,235	1,553,955	2,148,443	-	-	-
Business Bay	1,064,062	1,512,273	2,475,804	3,865,705	5,310,000	6,000,000	-
Creek	-	1,652,448	2,701,170	4,005,620	9,233,333	-	-
Downtown	1,313,077	2,146,817	3,915,763	7,630,630	23,700,000	20,924,888	-
Dubai Hills	1,040,000	1,546,298	2,646,072	3,931,582	-	-	-
Dubai Marina	1,265,733	1,627,493	2,471,660	4,175,010	8,722,284	7,075,000	-
EMAAR Beachfront	-	2,823,515	4,282,992	6,874,933	22,000,000 1 Transaction	-	-
Greens	886,667	1,313,478	1,968,231	3,075,000 1 Transaction	-	-	-
JBR	1,098,888	2,166,667	2,803,654	4,861,250	5,750,000	-	-
JLT	704,552	1,219,332	2,020,708	3,512,611	4,375,000 1 Transaction	2,612,500 2 Transactions	-
JVC	623,979	957,661	1,568,336	1,780,000	2,000,000 1 Transaction	-	-
MBR	633,852	1,288,190	2,874,321	1,950,000	12,500,000 1 Transaction	-	-
Palm Jumeirah	1,490,000	3,219,943	5,147,583	12,150,550	17,950,000	13,000,000 1 Transaction	-
Sobha Hartland	870,000	1,380,891	2,384,507	3,214,656	-	-	-
Views	850,000	1,653,636	2,652,500	3,213,333	-	-	-

Sales Increase/Decrease of Price/Sq.ft in Dubai

Average Price (AED) 2025

Legend: 2023 (light blue), 2024 (dark blue), 2025 (navy blue)

Sale Transactions in Dubai

January 2025

Legend:

- 1 Al Furjan - 79
- 2 Business Bay - 314
- 3 Creek - 128
- 4 Downtown - 232
- 5 Dubai Hills - 130
- 6 Dubai Marina - 247
- 7 EMAAR Beachfront - 52
- 8 Greens - 38
- 9 JBR - 55
- 10 JLT - 160
- 11 JVC - 410
- 12 MBR - 137
- 13 Palm Jumeirah - 93
- 14 Sobha Hartland - 72
- 15 Views - 19

Total Sales Value

AED 7,806,069,899

Hot Properties for Rent

FIVE Palm Jumeirah, Palm Jumeirah

2 2 3 1,439 sqft

AED 380,000

FIVE Palm Jumeirah, Palm Jumeirah

2 2 3 1,739 sqft

AED 410,000

Tanzanite, Tiara Residences, Palm Jumeirah

3 3 4 2,392 sqft

AED 450,000

Marina Residences 3, Palm Jumeirah

3 3 4 4,730 sqft

AED 480,000

FIVE Palm Jumeirah, Palm Jumeirah

3 3 5 2,325 sqft

AED 600,000

Rentals in Dubai

Average Price (AED) 2025

	Studio	1 Bed	2 Bed	3 Bed	4 Bed	5 Bed	6 Bed
Al Furjan	50,836	74,261	104,910	168,750	-	-	-
Business Bay	69,253	99,628	142,323	197,096	408,333	-	-
Creek	-	104,906	155,832	237,526	355,325	-	-
Downtown	75,520	126,392	201,050	323,125	760,000	-	-
Dubai Hills	75,000	98,684	157,456	284,644	-	-	-
Dubai Marina	82,516	113,830	165,992	240,982	420,000	-	-
EMAAR Beachfront	-	160,353	283,571	386,667	-	-	-
Greens	59,839	100,563	145,848	206,667	-	-	-
JBR	-	166,250	373,000	683,333	-	-	-
JLT	61,686	90,857	126,561	161,333	-	270,000 1 Transaction	-
JVC	50,056	73,426	109,465	125,550	-	-	-
MBR	51,330	96,535	135,455	195,200	-	800,000 1 Transaction	-
Palm Jumeirah	106,200	184,712	505,664	910,538	365,000 2 Transactions	-	-
Sobha Hartland	74,219	96,103	143,667	218,750	-	-	-
Views	64,000	106,813	157,838	253,833	-	-	-

Rentals Increase/Decrease of Price/Sq.ft in Dubai

Average Price (AED) 2025

Legend: 2023 (light blue), 2024 (dark blue), 2025 (navy blue)

Rental Transactions in Dubai

January 2025

Legend:

- 1 Al Furjan - 185
- 2 Business Bay - 463
- 3 Creek - 144
- 4 Downtown - 328
- 5 Dubai Hills - 149
- 6 Dubai Marina - 273
- 7 EMAAR Beachfront - 31
- 8 Greens - 22
- 9 JBR - 14
- 10 JLT - 226
- 11 JVC - 599
- 12 MBR - 349
- 13 Palm Jumeirah - 128
- 14 Sobha Hartland - 106
- 15 Views - 34

Total Rentals Value

AED 1,004,460,500

Current Average Gross Yield

January 2025

Community	Community Type	Avg. Gross Yield
Al Furjan	Apartment	9.10 %
JVC	Apartment	7.78 %
JLT	Apartment	7.52 %
MBR	Apartment	7.30 %
Emirates Living (Greens, Views)	Apartment	6.95 %
Dubai Marina	Apartment	6.85 %
Sobha Hartland	Apartment	6.73 %
Meydan	Apartment	6.69 %
Dubai Hills	Apartment	6.61 %
Business Bay	Apartment	6.55 %
JBR	Apartment	6.33 %
Downtown	Apartment	6.28 %
Creek	Apartment	5.95 %
Palm Jumeirah	Apartment	5.56 %

Total Sales & Rentals in Dubai

2025

Sales

	Total Volume	Total Value
JVC	427	406,708,761
Business Bay	333	611,416,560
Dubai Marina	261	698,735,099
Downtown	245	1,012,449,526
JLT	168	267,012,799
MBR	140	163,025,723
Dubai Hills	138	332,821,371
Creek	134	344,461,323
Palm Jumeirah	99	713,307,958
Al Furjan	83	103,374,372
Sobha Hartland	78	139,624,075
JBR	56	189,420,550
Emar Beachfront	52	246,397,751
Greens	40	61,532,000
Views	20	44,285,000

Rentals

	Total Volume	Total Value
JVC	795	58,010,102
Business Bay	618	67,750,164
Downtown	450	79,711,566
MBR	441	31,677,080
Dubai Marina	357	48,656,507
JLT	290	27,030,514
Al Furjan	251	18,615,117
Creek	192	29,339,089
Dubai Hills	189	24,262,023
Palm Jumeirah	174	50,004,859
Sobha Hartland	137	14,813,082
Views	55	10,250,427
Emar Beachfront	44	7,554,607
Greens	27	3,672,059
JBR	17	5,858,000

PROPERTY MONITOR

A Cavendish Maxwell Group Company

WINNER

2024

*Data source: Property Monitor, as of 4th February 2025 Secondary Sales Only

Find out the current value of your property with a free, online valuation in minutes

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